

Benchmark Index:

	Closing Value	+/- Points	Turnover (Rs Cr.)		
SENSEX	17,193.55	330.25	BSE	NSE	TOTAL
NIFTY	5199.25	111.95	2806	13696	103580

Market Round Up

Indian markets bounced back in today's trade, gaining more than 2%, tracking positive global cues. The markets have reported highest ever monthly gains of 11% in the month of January since September 2010. ICICI bank gained around 6% today on account of better than expected (20.25% YoY) growth in its net profit at Rs 1,728 crore on improvement in non-performing assets (NPAs). Due to less than expected Q3 result PNB was the only Bankex constituent to end in red today.

BSE Sectoral Indices*

Sector	% Change
BANKEX	3.8%
REALTY	3.5%
AUTO	2.4%
METAL	2.2%
TECK	1.9%
OIL&GAS	1.7%
IT	1.6%
POWER	1.4%
HC	1.4%
PSU	1.1%
FMCG	1.0%
CD	1.0%
CG	0.8%

The Nifty ended up 111.95 points today, to close at 5199.25. The Sensex ended up 330.25 points, at 17,193.55. The breadth of the market was positive in today's trade and the total volumes were at Rs 103580 cr.

Sensex Gainers			Sensex Losers		
LTP	% Change		LTP	% Change	
Hindalco Inds	146.65	6.65	Coal India	325.65	-2.99
ICICI Bank	902	5.87	Maruti Suzuki	1181	-1.1
DLF	215.9	5.29	Hindustan Unilever	379.35	-0.76
Tata Motors	243.6	4.06	NTPC	171.85	-0.09
Bajaj Auto	1600.95	3.58	ONGC	275.85	-0.05

Movers & Shakers

IT					
Gainers			Losers		
Company	Last Traded Price	Change (%)	Company	Last Traded Price	Change (%)
HexawareTech	84.85	4.43			
Tech Mahindra	651.7	3.54			
Financial Tech	721.95	3.11			
Oracle Fin	1987.1	2.36			
BANKEK					
Gainers			Losers		
Company	Last Traded Price	Change (%)	Company	Last Traded Price	Change (%)
Union Bank	229.15	6.56	PNB	940.3	-1.63
ICICI Bank	902	5.87			
Indusind Bank	291.95	5.17			
Yes Bank	329.95	5.13			
METAL					
Gainers			Losers		
Company	Last Traded Price	Change (%)	Company	Last Traded Price	Change (%)
Sesa Goa	217.65	6.8	Coal India	325.65	-2.99
Hindalco Inds	146.65	6.65			
Bhushan Steel	354.1	4.1			
NMDC	178.85	2.61			
AUTO					
Gainers			Losers		
Company	Last Traded Price	Change (%)	Company	Last Traded Price	Change (%)
Apollo Tyres	72.5	6.46	Maruti Suzuki	1181	-1.1
Tata Motors	243.6	4.06			
Bajaj Auto	1600.95	3.58			
Bharat Forge	292.2	3.47			
REALTY					
Gainers			Losers		
Company	Last Traded Price	Change (%)	Company	Last Traded Price	Change (%)
DLF	215.9	5.29	Sunteck Realty	301.3	-7.1
HDIL	79.55	5.22	Prestige Estates	75.95	-1.5
Oberoi Realty	252.2	2.52			
Unitech	26.05	2.36			

Disclaimer:

This Document has been prepared by Nirmal Bang Research (A Division of Nirmal Bang Securities PVT LTD). The information, analysis and estimates contained herein are based on Nirmal Bang Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Nirmal Bang Research opinion and is meant for general information only. Nirmal Bang Research, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Nirmal Bang Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Nirmal Bang Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Nirmal Bang Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off Ganpatrao Kadam Marg,
Lower Parel (W), Mumbai-400013
Board No. : 91 22 3926 8000/8001
Fax. : 022 3926 8010