

RETAIL RESEARCH REPORT

Benchmark Index:

	30Aug.' 10	+/- Points
SENSEX	18,032	+33
NIFTY	5,415	+6

Turnover (Cr.)	
BSE	NSE
4,427	10,555

Market Round Up

The markets opened with an upside gap but trimmed off it's gains and ended with modest gains. All the major sectoral indices ended on a flat note, Banking and Realty being the highest gainers. The Sensex closed at 18,032 up 33 points and the Nifty was at 5,415 up 6 points after making an intra-day high of 5,465. The Mid cap and Small cap indices ended on a flat note. The breadth of the market was relatively flat and the total turnover recorded at Rs.1,02,349 Cr. The Sept future ended with 14 point premium.

Movers & Shakers

In FMCG space while ITC was down by 0.93%, HUL was down by 0.06% & Dabur was down by 0.05%.

In Metal space Tatasteel was up by 3.91%, Jswsteel was up by 2.53%, Hindalco was up by 2.13%, Sail was up by 1.27%, Sterlite Inds. was up by 0.82% & Sesagoa was up by 0.49% .

In Oil & Gas Space ONGC was up by 2.24%, Gail was up by 0.41%, HPCL was up by 0.29% while BPCL was down by 1.11%, Reliance Industries was down by 0.55% & IOC was down by 0.08%.

In Auto space Maruti was up by 1.36%, Tatamotors was up by 0.33% while M&M was down by 0.24%.

Amongst the Senex gainers Powergrid was up by 4.17%, Tatasteel was up by 3.91% & PFC was up by 3.15%.

Amongst the Sensex losers HCL Techno was down by 2.42%, Siemens was down by 2.23% & Suzzlon was down by 2.20%.

Notes



Disclaimer

This Document has been prepared by Nirmal Bang Research (A Division of Nirmal Bang Securities PVT LTD). The information, analysis and estimates contained herein are based on Nirmal Bang Research assessment and have been obtained from sources believed to be reliable. *This document is meant for the use of the intended recipient only. This document, at best, represents Nirmal Bang Research opinion and is meant for general information only. Nirmal Bang Research, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Nirmal Bang Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Nirmal Bang Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Nirmal Bang Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document*