

**RETAIL RESEARCH REPORT**

**Benchmark Index:**

	18 August' 10	+/- Points
SENSEX	18,257	+ 208
NIFTY	5,479	+ 65

Turnover (Cr.)	
BSE	NSE
5,514	15,366

**Market Round Up**

Market opened positive and after a volatile session it closed firm at 5479. We saw buying in Sectors like IT, FMCG & Metal. We saw buying in stocks like Tania was up by 11.85%, HOPFL was up by 7.10% & Rallies was up by 4.0%. Market closed at 5479 up by 65 points, before making an intraday High of 5488 and Low of 5416. The benchmark Index Sensex closed at 18,257 up by 208 points before making an intraday high of 18,286 & low of 18,068. Among the broader indices - The BSE Midcap Index was up by .85% and Small cap was up by .70% Today's market breadth was positive and Total Turnover was at 1,26,554Cr.

**Movers & Shakers**

In IT counter, HCL Tech was up by 3.17%, TCS was up by 2.13%, Infosys was up by 1.92% & Wipro was up by 1.83%.

In FMCG space, Godrej was up by 3.18%, ITC was up by 2.01%, HUL was up by 1.39% & Nestle was up by .38%.

In Metal space, Hindalco was up by 4.58%, Tata Steel was up by 1.61%, Sail was up by 1.29% & Jindal steel was up by 1.25%.

In Auto space, Tata Motors was up by 4.19%, Hero Honda was up by .15%, Maruti was up by .03% & M&M was up by .60%.

Among the Sensex gainers were Hindalco was up by 4.58%, Tata Motors was up by 4.19%, HDFC was up by 3.14% & HDFC Bank was up by 3.10%.

Among the Sensex losers were RCom was down by 1.14%, Reliance was down by .65%, M&M was up by .60% & CIPLA was down by .28%.



## Notes

### Disclaimer

This Document has been prepared by Nirmal Bang Research (A Division of Nirmal Bang Securities PVT LTD). The information, analysis and estimates contained herein are based on Nirmal Bang Research assessment and have been obtained from sources believed to be reliable. *This document is meant for the use of the intended recipient only. This document, at best, represents Nirmal Bang Research opinion and is meant for general information only. Nirmal Bang Research, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Nirmal Bang Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Nirmal Bang Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Nirmal Bang Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document*