

**RETAIL RESEARCH REPORT**

**Benchmark Index:**

	25 August' 10	+/- Points
SENSEX	18,180	- 132
NIFTY	5,462	- 43

Turnover (Cr.)	
BSE	NSE
5,751	14,277

**Market Round Up**

Market saw selling pressure in Heavy stocks to drag the market below 5500 mark at 5462. We saw selling in Sectors like Realty, Auto & Metal. We saw selling in stocks like BF Utilities was down by 10.29%, UB Holding was down by 5.35%, Religare was down by 4.48% & Rallies was down by 3.91%. Market closed at 5462 down by 43 points, before making an intraday High of 5506 and Low of 5453. The benchmark Index Sensex closed at 18,180 down by 132 points before making an intraday high of 18,312 & low of 18,156. Among the broader indices - The BSE Midcap Index was down by 1.49% and Small cap was down by 1.42% Today's market breadth was negative and Total Turnover was at 1,60,688Cr.

**Movers & Shakers**

In Realty Space, IBull Realty was down by 3.78%, Unitech was down 3.60%, HDIL was down by 3.48% & DLF was down by 3.35%.

In Auto space, Hero Honda was down by 2.32%, Tata Motors was down by 1.82%, Maruti was down by 1.14% & M&M was down by .31%.

In Metal space, Tata Steel was down by 3.22%, Hindalco was down by 2.97%, Sail was down by 2.27% & Sese Goa was down by .94%.

In Bank space, ICICI Bank was down by 1.68%, AXIS Bank was down by .89%, SBI was down by .82% & HDFC Bank was down by .63%.

Among the Sensex gainers were Sterlite was up by 1.05%, ONGC was up by .39%, ITC was up by .31% & TCS was up by .24%.



Among the Sensex losers were DLF was down by 3.35%, Tata Steel was down by 3.22%, Hindalco was down by 2.97% & Cipla was down by 2.63%.

## Notes

### Disclaimer

This Document has been prepared by Nirmal Bang Research (A Division of Nirmal Bang Securities PVT LTD). The information, analysis and estimates contained herein are based on Nirmal Bang Research assessment and have been obtained from sources believed to be reliable. *This document is meant for the use of the intended recipient only. This document, at best, represents Nirmal Bang Research opinion and is meant for general information only. Nirmal Bang Research, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Nirmal Bang Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Nirmal Bang Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Nirmal Bang Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document*