

**RETAIL RESEARCH REPORT**

**Benchmark Index:**

	31 August' 10	+/- Points
SENSEX	17,971	- 61
NIFTY	5,402	- 13

Turnover (Cr.)	
BSE	NSE
4,667	14,076

**Market Round Up**

Market opened weak as Global cues were weak, but we saw recovery in later half of the day. we saw selling pressure in Sectors like Oil & Gas, Realty, & Metal. We saw buying in stocks like United Breweries was up by 10.55%, Emami was up by 4.37% & Radico was up by 3.79%. Market closed at 5402 down by 13 points, before making an intraday High of 5514 and Low of 5349. The benchmark Index Sensex closed at 17,971 down by 61 points before making an intraday high of 18,016 & low of 17,820. Among the broader indices - The BSE Midcap Index was down by .58% and Small cap was down by .91% Today's market breadth was negative and Total Turnover was at 1,24,883Cr.

**Movers & Shakers**

In Oil & Gas space, Reliance was down by 3.05%, HPCL was down by 1.40%, BPCL was down by 1.23% & ONGC was down by .42%.

In Realty Space, HDIL was down by 3.04%, IBull Realty was down 2.3%, DLF was down by 1.82% & Unitech was down by .89%.

In Metal space, Jindal Steel was down by 2.11%, Tata Steel was down by 1.05%, Sterlite was down by 1.05% & Sail was down by .27%.

In FMCG counter, Colgate was up by 3.46%, Dabur was up by 2.2%, ITC was up by 2.1% & HUL was up by .46%.

Among the Sensex gainers were M&M was up by 2.85%, ITC was up by 2.10%, Maruti was up by 1.68% & Tata Motors was up by 1.61%.

Among the Sensex losers were Rcom was down by 3.61%, JP Associates was down by 3.54%, Reliance was down by 3.05% & Jindal Steel was down by 2.11%.



## Notes

### Disclaimer

This Document has been prepared by Nirmal Bang Research (A Division of Nirmal Bang Securities PVT LTD). The information, analysis and estimates contained herein are based on Nirmal Bang Research assessment and have been obtained from sources believed to be reliable. *This document is meant for the use of the intended recipient only. This document, at best, represents Nirmal Bang Research opinion and is meant for general information only. Nirmal Bang Research, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Nirmal Bang Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Nirmal Bang Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Nirmal Bang Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document*