

**RETAIL RESEARCH REPORT**

**Benchmark Index:**

	11 Nov 09	+/- Points
SENSEX	16,849	+ 409
NIFTY	5,004	+ 122

Turnover (Cr.)	
BSE	NSE
5,999	17,905

**Market Round Up**

The benchmark indices surged higher on broad based buying in index pivotal and positive global cues. The Sensex jumped 409 points to close at 16,849 and the Nifty advanced 122 points to close above the 5K levels after 14 trading sessions at 5,003 or 2.5%. All the sectoral indices ended in green. Huge buying was seen in Metal, IT and capital goods stock. The breadth was strong and the markets reported turnover of Rs 1,10,842 cr. The Nov nifty future ended with 10 points premium.

**Movers & Shakers**

The BSE PSU Index closed 2% higher as the government has kicked off the divestment programme. REC gained 5.5%, NMDC gained 6.5%. Among others, Neyveli Lignite and Hindustan Copper surged over 14%.

In the capital goods, Siemens, ABB, Punj Lloyd, L&T and BHEL were up 1.7-4.7%.

Among banking, Bank of Baroda, ICICI Bank, Kotak Mahindra, PNB and HDFC Bank gained 2-4%.

In the oil & gas space, GAIL rose 3.47% and Reliance Ind rallied 2.7%. ONGC gained 1.12%.

Base metals were also up 1-2% on dollar weakness. Sterlite Ind was the biggest gainer among the pack after it jumped 6.5 %. Tata Steel and Hindalco added 4.2 % and 3.8 % respectively.

In the technology space, Wipro, TCS and Infy were up 3-4 %.

Commodities also rallied in the international markets on the back of dollar weakness. Gold made an all-time high at \$1117.45 an ounce; it was trading at \$ 1116.55/oz, up 1.33%. Spot Silver was up 2.5% to \$ 17.64/ounce. Crude gained \$ 0.36 at \$ 79.41/barrel.

JP Associates and Rel Infra were among other major gainers, adding 6.7 % and 5.3 % respectively.



## Notes

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