

**RETAIL RESEARCH REPORT**

**Benchmark Index:**

	12 Nov 09	+/- Points
SENSEX	16,696	- 154
NIFTY	4,952	- 51

Turnover (Cr.)	
BSE	NSE
7,383	18,102

**Market Round Up**

The markets ended lower on profit taking after yesterday's sharp run-up. The Sensex ended at 16,696, down 153 points after a choppy trading session. The Nifty shed 51 points to finish at 4,952. Selling pressure was seen in reality, metals and banking stocks which pushed the markets lower while select buying seen in technology, capital goods and cement counters. The market breadth was negative and the markets reported total traded turnover of Rs 1,07,555 cr.

The industrial production, announced today, rose at a better-than-expected 9.1 % in September as compared to a revised 10.96 % in the previous month.

**Movers & Shakers**

The realty index on the BSE fell 3 %. In the realty space, Parsvnanth Developers and Unitech lost over 5 % each and DLF was down 3.6%.

The metal index lost 2.6 %. NMDC slumped 5.2 % and Sesa Goa shed 4 %. Tata Steel down 2.7% and Sail was down 1.5%.

The BSE bankex was also down 2.5 %. Bank of India, SBI and ICICI Bank fell over 3 % each.

IT stocks posted some gains today. Moser Baer rose 5.3 % and HCL Tech was up 3.7 %. Infosys closed up 0.8% and Wipro gained 1.2%.

Wire and Wireless (India) was locked at 20% upper circuit, as Cabinet has approved guidelines on HITS (Headend In The Sky). Dish TV was also up 4.3% on huge volumes.

In the Sensex pack, SBI was the top loser. The stock ended down 3.5 % at 2,295. DLF was down 3.4 % and ICICI Bank shed 3.2 %.

RCom, however, was the biggest gainer in the group. The stock gained 1.8 % to close at Rs 174. Wipro finished 1.4 % higher at Rs 625 and TCS was also up 1.4 %.



## Notes

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