

**RETAIL RESEARCH REPORT**

**Benchmark Index:**

	20 Nov 09	+/- Points
SENSEX	17,021	+ 236
NIFTY	5,052	+ 63

Turnover (Cr.)	
BSE	NSE
5,399	16,326

**Market Round Up**

The key benchmark indices reversed early losses to rise sharply in afternoon trades post government comments on P-notes and source based news on banks' consolidation. The BSE Sensex closed at 17,021 up 236 points and the Nifty rose 1.27% or 63 points to settle at 5052 after seeing recovery of 120 points from days low. Buying was seen across all the sectors; banking, oil & gas, banking, metal, technology and cement were the major gainers. The market breadth was marginally positive. The Nov nifty future ended with 24 points premium at 5,076. For the week Nifty gained 1%.

**Movers & Shakers**

The BSE bankex surged nearly 2 %. Dena Bank rose 13%, Syndicate Bank rose 8% and UCO bank rose 8%. Allahabad Bank rose 5.2 % while Oriental Bank of Commerce, Indian Overseas Bank and Canara Bank gained over 4 % each.

The oil & gas index on the BSE was up 1.5 %. Reliance Ind rose 2%.

The metal index rose 1.3 %. In the metal pack, Jindal Saw jumped nearly 7 %. Hindalco and SAIL were up over 3 % each.

In the Cement space, Acc was up 4.4%, Grasim up 2% and India Cem up 2.2%.

Among technology stocks, Infosys, Tcs and Tech Mah were up 0.7-1.95%.

Among the Sensex stocks, ACC was the top gainer. The stock soared 4.5 % to Rs 766. Hindalco gained 3.4 % and JP Associates ended 2.7 % higher.

Bharti Airtel, however, ended 1.4 % down at Rs 288.



## Notes

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