

RETAIL RESEARCH REPORT

Benchmark Index:

	25 Feb' 10	+/- Points
SENSEX	16,254	- 2
NIFTY	4,860	+ 1

Turnover (Cr.)	
BSE	NSE
3,111	12,955

Market Round Up

The markets ended flat on the expiry day after remaining volatile and traded in a narrow range ahead of Union budget tomorrow. The Sensex closed at 16,254 down 2 points after trading in the range of 16,329 - 16,167. While the Nifty shut at 4,860 up 1 point. The March nifty futures ended with 10 points premium. Buying was seen in cement, capital goods, technology, select auto and metal stocks. The breadth was negative and the markets reported total turnover of Rs 1,38,151 cr.

Movers & Shakers

Sugar stocks continued to remain under selling pressure. Renuka Sugar plunged 3.8%, Bajaj Hind and Balrampur Chin were down 0.3-1.2%.

Cement stocks like Grasim was up 1.2%, LT up 2.2%, India Cem up 0.7% and ACC up 1.3%.

In the technology sell was seen in Mphasis down 8.4%, FT down 2.3% while Infosys was up 1.3%.

In the banking Yes bank was down 2.7%, HDFC Bank down 0.8% while Kotak Bank was up 3.1% and ICICI Bank up 1.1%.

Today's new listing - Hathway Cable & Datacom closed at Rs 211, a discount of 12% to its issue price of Rs 240.

In the Auto Maruti was up 2.2%, Apollo Tyre up 2.4%, Hero Honda up 1.6% and Telco down 2.6%.

In the oil & gas space, Reliance Ind and Cairn lost 1.3% each.

Among the Sensex losers, Hind Lever lost 2.7%, Telco lost 2.6% and JPAssociate and NTPC down 2% each.

Gainers in the Sensex were LT was up 2.4%, Maruti up 2.3%, Hero Honda up 1.6% and Infosys up 1%.



Notes

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