

Sensex choppy; CD up 2.5%

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,418.93	17.1	Nifty	5,536.80	6.2
BSE Midcap	7,861.26	40.1	Nifty Jr.	12,154.65	49.0
BSE Small cap	9,965.25	89.5	S&P CNX 500	4,651.15	21.6

	Advances	Declines		Today	Previous day
BSE	1934	1078	BSE Volume :	Rs 2084 cr	Rs 1730 cr
NSE	891	428	NSE Volume :	Rs 4353 cr	Rs 4904 cr

Nifty Technical	Support	5514	Resistance	5555
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BSE Sectoral Indices*

Sensex Gainers	LTP	Change
M&M	631	2.1%
Jindal Stl power	703.1	2.1%
Tata Power	1305.8	1.3%
Cipla	314.05	1.2%
Bharti Airtel	313.75	1.2%

Sensex Losers	LTP	Change
JP Asso	121.35	-1.5%
ITC	160.4	-1.5%
Hindalco	176.25	-1%
HDFC Bank	2211	-0.9%
Sterlite	158.95	-0.6%

Index	Level	Chg (pts)
CD		2.5%
PSU		0.9%
AUTO		0.7%
TECK		0.7%
REALTY		0.7%
IT		0.6%
HC		0.6%
OIL&GAS		0.6%
POWER		0.6%
CG		0.4%
METAL		0.4%
BANKEX	-0.4%	
FMCG	-0.6%	

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Suzlon Energy	5,544,135	50.15	1.5%
Unitech Ltd	5,376,209	86.05	1.1%
Apollo Tyres	4,288,495	73.4	2.2%
BPCL	4,147,818	758.25	8.5%
HPCL	3,976,422	537.1	5.2%

News and Commentary:

- **L&T** today announced that it has secured two orders worth Rs 1195 crore from ONGC for setting up Additional Processing Unit (APU) at Hazira and Uran; The APU at hazira will augment the gas processing unit at Hazira complex by 5 MMSCMD and in the Uran complex it will improve gas processing unit by 5.6 MMSCMD
- **Mahindra & Mahindra** has signed a MoU with Ssangyong to acquire a majority stake in it; The company has said that the agreement will be followed by a detailed due diligence process and finalisation of definitive agreements
- **Indian Rupee** is trading at Rs 46.58 per dollar; Indian rupee has inched higher in early trades today led by gains in most of the Asian counterparts against the dollar; The movement in domestic stock market is expected to dictate rupee's trend later during the day
- **WTI Crude** is currently trading at \$74.16 per barrel; Crude oil rebounded today on a weaker dollar, but prices stayed close to last week's six-week lows on a combination of lackluster economic indicators, rising risk aversion
- **Gold** is trading at \$1228.90 per ounce; Gold regained strength today as bargain hunters resurfaced after prices dropped slightly in the previous session; while demand from investors was expected to offset gains in the U.S. dollar

Asian Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei 225*	9,118.95	-60.4	Taiwan Index	7,981.56	54.25
Hang Seng 45*	20,905.46	-76.4	Kospi	1,767.36	-8.18
SSE Composite*	2,641.47	-0.8	Straits Times	2,921.70	-14.78

- **Japan's Nikkei** average declined in morning trade today as export-oriented stocks were losing with the dollar still floating around the mid-85-yen level and the euro thinning against the yen; Investors were cautious amid worries that a surging yen would derail a fragile economic recovery and persistent fears about global economic growth
- **Hang Seng** index slipped in mid-morning trade today, reversing an opening gain as resource shares pushed lower on weakness in some commodities

General Information

* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

* Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

* Hang Seng 45 is a stock market index for the Hong Kong stock exchange

* SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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