

## Market drops partially after a promising start

### Domestic Markets\*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,092.34	93.9	Nifty	5,435.50	26.8
BSE Midcap	7,691.64	56.9	Nifty Jr.	11,893.65	68.3
BSE Small cap	9,723.38	82.4	S&P CNX 500	4,576.40	25.5

	Advances	Declines		Today	Previous day
BSE	1975	1029	BSE Volume :	Rs 1682 cr	Rs 2017 cr
NSE	955	377	NSE Volume :	Rs 3245 cr	Rs 4065 cr

Nifty Technical	Support	Resistance
	5400	5465

### BSE Sectoral Indices\*

Sensex Gainers	LTP	Change			
Tata Steel	524.6	2.8%	METAL		1.6%
ONGC	1353.5	2.7%	REALTY		1.1%
Hindalco	167.2	2.2%	CD		1.0%
Jindal Stl Power	701.65	1.8%	AUTO		0.9%
Maruti Suzuki	1237.45	1.6%	OIL&GAS		0.7%
			PSU		0.6%
			HC		0.6%
			CG		0.4%
			POWER		0.4%
			BANEX		0.3%
			FMCG	-0.3%	
			TECK	-0.6%	
			IT	-1.1%	

### Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Ispat Industries	8,036,162	18.6	-0.5%
Suzlon Energy	5,451,986	47.15	-1.2%
Unitech Ltd	5,356,897	78.4	1.8%
GMR Infra	4,311,966	58.3	0.3%
IFCI Ltd	2,489,989	59.25	1.2%

### News and Commentary:

- **Punjab National Bank (PNB)** has realigned the rate of interest on Retail Term Deposits with an increase of 25 bps w.e.f. 1st September, 2010 in selected maturities of 180 days to 270 days and one to less than two years
- **Indian Rupee** is trading at Rs 46.83 per dollar; Indian rupee is expected to remain marginally firm today on the back of positive Asian equity and also the strong opening of a domestic equity market
- **WTI Crude** is currently trading at \$75.16 per barrel; Today Crude Oil prices are near an eight-day high above \$75 as sustained momentum from Federal Reserve Chairman Ben Bernanke's speech last week boosted Asian stock markets
- **Gold** is trading at \$1236.80 per ounce; Gold started its fifth straight week in positive territory today ahead of fresh U.S. economic data that could point to further economic softening

### Asian Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei 225*	9,134.91	143.9	Taiwan Index	7,737.70	14.79
Hang Seng 45*	20,744.37	147.0	Kospi	1,756.47	26.91
SSE Composite*	2,645.94	35.2	Straits Times	2,956.82	18.08

- **Japan's Nikkei** average jumped today as Yen declined after the Bank of Japan decided to expand its cheap fixed-rate loan programme for banks; The move came after the yen surged last week to a 15-year high of Y83.58 against the dollar, increasing alarm over the strong currency's impact on the economy and business sentiment
- **Hang Seng** index snapped a six-day losing streak to advance in early trade today, as resource stocks led by Cnooc Ltd. jumped on higher commodity prices and strong cues from Wall Street

### General Information

\* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

\* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

\* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

\* Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

\* Hang Seng 45 is a stock market index for the Hong Kong stock exchange

\* SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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