

Markets rangebound in noon trade; CD up 4.1%

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,419.03	17.2	Nifty	5,541.15	10.5
BSE Midcap	7,883.55	62.4	Nifty Jr.	12,152.35	46.7
BSE Small cap	9,974.93	99.2	S&P CNX 500	4,656.05	26.5

	Advances	Declines		Today	Previous day
BSE	1812	1234	BSE Volume :	Rs 3905 cr	Rs 3338 cr
NSE	865	480	NSE Volume :	Rs 9192 cr	Rs 9271 cr

Nifty Technical	Support	5514	Resistance	5555
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BSE Sectoral Indices*

Sensex Gainers	LTP	Change
Jindal Stl Power	708	2.8%
ONGC	1285.2	2.2%
BHEL	2519.05	2%
Bharti Airtel	316.25	2%
Cipla	316.3	1.9%

Sensex Losers	LTP	Change
Hindalco	174.65	-1.9%
Reliance Infra	1051.1	-1.7%
ITC	160.1	-1.7%
JP Asso	121.25	-1.6%
HDFC	630.85	-1.4%

Index	Level	Chg (pts)	Index	Level	Chg (pts)
CD		4.1%			
PSU		1.1%			
TECK		1.0%			
IT		0.8%			
POWER		0.7%			
CG		0.7%			
OIL&GAS		0.6%			
HC		0.5%			
METAL		0.5%			
AUTO		0.4%			
REALTY		0.2%			
BANKEX		-0.1%			
FMCG		-0.9%			

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Ispat Industries	17,148,030	19.4	8.4%
Unitech Ltd	11,628,040	86	1.1%
Petronet LNG	11,100,542	117.15	6.9%
Apollo Tyres	8,902,377	75.3	4.8%
Suzlon Energy	7,775,797	50.2	1.6%

News and Commentary:

- The government of Bolivia has provided additional 3,000 acres of land to the **Jindal Steel Bolivia, a subsidiary of Jindal Steel & Power Ltd**, to start work on its US \$2.1 billion steel and power plant; JSB has resumed activities to develop iron ore deposits in EI-Mutun iron ore mine and steel plant in Bolivia
- State run Oil marketing companies** such as Hindustan Petroleum Corporation Ltd. (HPCL), Bharat Petroleum Corporation Ltd. (BPCL) and Indian Oil Corporation (IOC) are trading at 52 week high on back of news that the OMCs have got Rs 14,000 crore subsidy payout from the government on Friday
- Power Minister Sushil Kumar Shinde today said that **NTPC** would be duly compensated for the cancellation of its 600 MW hydro-power project at Loharinag Pala in Uttarakhand
- According to **Adani Power's** Chief Executive Ravi Sharma, the company plans to expand its power generation capacity to 16,000 MW by 2014

Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	9,116.69	-62.7	FTSE	5,216.17	20.9
HangSeng	20,889.01	-92.8	CAC	3,547.44	21.3
SSE Comp	2,639.37	-2.9	DAX	6,023.88	18.7

- Japan's Nikkei average** closed 0.68% lower today, dented by selling from what some market players said was hedge funds and foreigners, as worry about the pace of economic recovery and the impact of the strong yen heightened
- European stocks** rose today, with miners leading the list of gainers hoping that the election results in Australia would keep mining tax unchanged

General Information

*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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