

## Markets near day's low; IT stocks down

### Domestic Markets\*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,062.98	64.6	Nifty	5,425.40	16.7
BSE Midcap	7,656.44	21.7	Nifty Jr.	11,846.20	20.8
BSE Small cap	9,679.37	38.4	S&P CNX 500	4,565.75	14.9

	Advances	Declines		Today	Previous day
BSE	1731	1296	BSE Volume :	Rs 2982 cr	Rs 3226 cr
NSE	822	510	NSE Volume :	Rs 6798 cr	Rs 8340 cr

Nifty Technical	Support	Resistance
	5400	5455

Sensex Gainers			Sensex Losers			BSE Sectoral Indices*		
Scrip	LTP	Change	Scrip	LTP	Change	Index	Level	Chg (pts)
Tata Steel	524.4	2.8%	TCS	844.05	-1.4%	METAL		1.4%
ONGC	1354	2.8%	ITC	159.4	-1.2%	OIL&GAS		0.7%
Bharti Airtel	323	2.2%	Infosys	2688	-0.8%	CD		0.7%
Hindalco	166.4	1.7%	HUL	262.1	-0.6%	PSU		0.5%
JSPL	700	1.5%	HDFC Bank	2130	-0.5%	HC		0.4%
						AUTO		0.4%
						REALTY		0.3%
						CG		0.2%
						POWER		0.2%
						BANKEX		0.1%
						TECK	-0.3%	
						FMCG	-0.7%	
						IT	-0.9%	

### Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Ispat Industries	16,474,727	18.85	0.8%
Unitech Ltd	9,296,384	77.95	1.2%
Suzlon Energy	8,663,321	46.75	-2.0%
GMR Infra	6,170,695	57.85	-0.4%
IFCI Ltd	4,853,151	59	0.8%

### News and Commentary:

- **NTPC**, state-run utility is looking to pick up stakes in two coal mines in Indonesia; one is in East Kalimantan and second is in Sumatra
- Indian conglomerate **GMR Infrastructure Ltd** has received five to six unsolicited offers to buy its stake in US-based utility InterGen NV
- **Novartis** today announced that it has got US FDA nod for new Hypertension drug Tekamlo
- **NMDC, Coal India & WB state mining firm** are known to have decided to form a JV to acquire one of the largest coal blocks in the country in West Bengal; these coal blocks are estimated to have reserves of around 19 billion tonnes

### Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	9,149.26	158.2	FTSE	5,201.56	(Closed)
HangSeng	20,737.22	139.9	CAC	3,513.42	6.0
SSE Comp	2,652.66	41.9	DAX	5,964.88	13.7

- **Japan's Nikkei** average closed 1.76% higher today, paring some gains, after gaining over 3% in opening trades; Shares got their initial upward impetus from gains made by U.S. markets, as strong buying interest at a key technical level and short-covering sparked the market's comeback
- **European stocks** gained in early trade today witnessing Asian and the U.S. markets since Ben Bernake, Fed Chairman guaranteed that the Fed was ready to take corrective action to stimulate the country's economic recovery

## General Information

\*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

\*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

\* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

\*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

\*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

\*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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