

Markets near day's low; Realty down 2.7%

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	17,893.73	-138.4	Nifty	17,893.73	-138.4
BSE Midcap	7,543.67	-97.3	Nifty Jr.	7,543.67	-97.3
BSE Small cap	9,485.77	-150.7	S&P CNX 500	9,485.77	-150.7

	Advances	Declines		Today	Previous day
BSE	726	2340	BSE Volume :	Rs 3194 cr	Rs 2982 cr
NSE	207	1149	NSE Volume :	Rs 8779 cr	Rs 6798 cr

Nifty Technical	Support	Resistance
	5345	5390

BSE Sectoral Indices*

Sensex Gainers	LTP	Change
Maruti Suzuki	1248.8	1.1%
ITC	160.75	0.9%
M&M	614	0.8%
Tata Motors	995.75	0.4%
ICICI Bank	971.9	0.4%

Sensex Losers	LTP	Change
JP Asso	108.6	-3.9%
RCom	157.4	-2.7%
RIL	922.2	-2.7%
Hero Honda	1747	-2.5%
JSPL	683.3	-2.4%

Index	Level	Chg (pts)
FMCG		0.3%
HC		-0.3%
IT		-0.5%
TECK		-0.5%
AUTO		-0.6%
BANKEX		-0.7%
CG		-0.8%
PSU		-1.0%
POWER		-1.1%
METAL		-1.4%
OIL&GAS		-2.0%
CD		-2.2%
REALTY		-2.3%

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Unitech Ltd	13,541,544	76.75	-1.8%
EIH Ltd	13,026,652	152.3	0.9%
RIL	8,024,966	921.55	-2.8%
JP Asso	7,747,283	108.7	-3.8%
IFCI Ltd	7,561,845	58.5	-0.9%

News and Commentary:

- India's economy grew by 8.8% YoY in the April-June 2010 quarter vs. 8.6% YoY growth in January-March 2010 quarter, the strongest performance in almost two years, as strong consumer demand boosted manufacturing activity; Farm sector saw a growth of 2.8% vs. 0.7% QoQ, Manufacturing grew by 12.4% vs. 16.3% QoQ, Mining sector growth was at 8.9% vs. 14% QoQ and Construction sector growth was at 7.5% vs. 8.7% QoQ
- Shares of **Hero Honda Motors** fell as much as 6.8% on news that Hero Group (founded by the Munjal family) and private equity firm KKR are in talks to buy out Japan's Honda Motor's 26% stake in the company
- REpower Systems AG**, a Suzlon group company, inaugurated a new technology center at Osterronfeld, Germany, where worldwide service and maintenance of onshore and offshore turbines will be organized from the centre in addition to research activities and development of the REpower wind turbines and products
- Realty firm **Parsvnath Developers Ltd** said today its board approved 2-for-1 stock split; the stock is trading down 1.35% at Rs 135.25 on BSE

Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,824.06	-325.2	FTSE	5,153.89	-47.7
HangSeng	20,536.49	-200.7	CAC	3,455.05	-32.0
SSE Comp	2,638.80	-13.9	DAX	5,871.13	-41.3

- Nikkei** stocks closed 3.55% lower today, their worst daily drop since May'10, after the Bank of Japan's (BoJ) emergency moves the day before failed to curb the yen's strength and doubts emerged over US economic recovery; Industrials and Technology shares lost over 4%
- European shares** fell over 1-1.5% in opening trades today on account of growing concerns about the global economic recovery; Investors are suspicious of a double dip at this moment

General Information

*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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