

Sensex near day's high; Metal stocks rally














Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,105.10	134.0	Nifty	5,441.25	38.85
BSE Midcap	7,691.78	94.9	Nifty Jr.	11,904.90	107.30
BSE Small cap	9,665.16	124.6	S&P CNX 500	4,578.50	41.25

	Advances	Declines		Today	Previous day
BSE	2134	882	BSE Volume :	Rs 3482 cr	Rs 3194 cr
NSE	1065	274	NSE Volume :	Rs 5465 cr	Rs 8779 cr

Nifty Technical	Support	Resistance
	5405	5465

BSE Sectoral Indices*

Sensex Gainers	LTP	Change			
RCom	160.9	3.1%	METAL		1.8%
Hindalco	171	2.8%	PSU		1.5%
Bharti Airtel	335.25	2.5%	TECK		1.4%
Tata Steel	534.35	2.3%	REALTY		1.3%
ICICI Bank	998	2.1%	CD		1.3%
			IT		1.2%
			OIL&GAS		1.0%
Sensex Losers	LTP	Change	BANKEX		0.9%
Hero Honda	1753	-2.2%	FMCG		0.7%
JP Associate	108.3	-0.6%	HC		0.5%
Reliance Infra	995.25	-0.6%	POWER		0.4%
HDFC	622.6	-0.4%	AUTO		0.3%
SBI	2754	-0.4%	CG		0.2%

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Unitech Ltd	10,958,102	78.95	1.8%
Suzlon Energy	6,815,128	46.4	0.3%
JP Asso	6,480,639	108.05	-0.9%
Bhart Airtel	5,340,641	335.35	2.4%
Tata Steel Ltd	5,209,955	534.9	2.3%

News and Commentary:

- **Tata communications** told that the company has opened a Tata Communications Exchange (TCX) data centre in Singapore to meet the increasing IT outsourcing wants of enterprises in Asia Pacific
- **Reliance Industries** has come up with a fourth gas discovery in a block close to its fertile D6 area in the Krishna-Godavari Basin in the Bay of Bengal; the D3 license is located in the Krishna-Godavari Basin on the East Coast of India and covers an area of approximately 3,288 square kilometres
- **JSW Energy Ltd** announced today that Unit I of 300MW of the 4x300MW power project at Jaigad, Ratnagiri district, Maharashtra, has been successfully commissioned and has achieved commercial operation date (COD) from September 01, 2010
- **BFL-NTPC**, a joint venture company of NTPC and Bharat Forge Ltd (BFL) formed to establish a manufacturing facility for castings, forgings, fittings, balance of plant equipment for power projects is looking for a third partner and is mainly scouting for a technology provider
- **Steel Strips Wheels Ltd** has achieves highest ever Steel Wheel sales of 805,881 units in August 2010, a growth of 55% YoY as compared to 519,812 units in August 2009

Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,927.02	103.0	FTSE	5,247.91	22.7
HangSeng	20,623.83	87.3	CAC	3,496.03	5.2
SSE Comp	2,622.88	-15.9	DAX	5,906.70	-18.5

- **Japan's Nikkei** closed 1.17% higher after hitting a 16-month low early today, boosted by a halt in yen's advance against the dollar on a manufacturing rebound in China and stronger-than-expected growth in Australia
- **European shares** rose today by , led by mining shares on account of strong manufacturing data from China and the media sector after Vivendi raised its annual profit targets

General Information

*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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