

## Markets continue to trade in green

### Domestic Markets\*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex ↑	16,926.39	153.8	Nifty ↑	5,066.75	49.8
BSE Midcap ↑	6,630.56	91.9	Nifty Jr. ↑	10,460.50	155.0
BSE Smallcap ↑	8,359.61	104.1	S&P CNX 500 ↑	4,237.05	44.8

			Today	Previous day
<b>BSE</b>	1959 advances	942 declines	<b>BSE Volume :</b> Rs. 3531 cr.	Rs. 2926 cr.
<b>NSE</b>	1012 advances	267 declines	<b>NSE Volume :</b> Rs. 11021 cr.	Rs. 10872 cr.

Nifty Technical	Support	5015	Resistance	5110
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Sensex Gainers			LTP			Change		
Tata Power	1336.1	5.2%	REALTY	1.7%				
JP Asso	142.5	4.2%	POWER	1.6%				
DLF	300	2.7%	METAL	1.5%				
RIL	1009.35	2.6%	OIL&GAS	1.5%				
Reliance Infra	1011.25	1.6%	BANKEX	1.2%				
			HC	1.0%				
			PSU	1.0%				
			CC	0.8%				
			TECH	0.8%				
			FMCG	0.7%				
			T	0.6%				
			AUTC	0.3%				
			CG	0.3%				

### Buzzing Stocks (stocks with substantial price movement and volume spike)

Scrip	Qty	LTP	Change (%)
unitech ltd	22,674,899	75.5	2.0%
suzlon energy lt	13,704,012	74	1.9%
ifci ltd	13,601,762	52.9	1.3%
hindalco inds	8,877,588	170.7	0.9%
jaiprakash assoc	8,708,221	142.55	4.0%

### News and Commentary:

- **Mahindra Forgings** allotted 1,62,41,300 equity shares to Qualified Institutional Buyers, raising Rs. 175 cr via QIP. The price of each share has been fixed at Rs.107.75 per share, at a face value Rs 10 each
- **ERA Infra** has bagged orders worth Rs.508.88 cr, with an order from NTPC subsidiary for Rs.369.70 cr and smaller orders from SAIL and Rural Electrification, Zambia. Its Order book stands at Rs.8000 cr, 4x FY09 sales
- **Reliance Capital** purchased 11,830 equity shares of multiplex operator Fame India through open market purchases yesterday at an average price of Rs.82.10 per share. This constitutes 0.03% of the equity share capital of Fame India
- **Glenmark Pharma's** unit secured the US FDA approval to sell ropinirole hydrochloride tablets in the United States, which is the generic version of GSK's Requip used to treat Parkinson's disease
- Industrial compressors maker **Elgi Equipments** has acquired 100% shares of Belair of France for €700,000, which has been funded from internal accruals
- **Hong Kong shares** edged down 0.14% today as the market lost steam, with China Mobile leading the slide despite a recovery in HSBC shares; benchmark **Hang Seng** Index ended down 29.32 points at 20,876.79
- **Japan's Nikkei** average clawed up 0.3 % today, supported by hopes for a bailout package for debt-ridden Greece, but the yen's advance to a more than two-month high against the dollar weighed on some exporters

### Foreign Markets

Index	Level	Chg (pts)	Index	Level	Chg (pts)
FTSE 100* ↓	5,475.88	-8.2	Nikkei 225** ↑	10,253.14	31.3
CAC 40* ↓	3,802.99	-8.9	Hang Seng 45** ↓	20,876.79	-29.3
DAX 30* ↓	5,765.89	-10.7	SSE Composite** ↑	3,097.01	23.9

\* - Indices data is current trading levels as of 03-Mar-2010

\*\* - Asian indices levels are closing as of 03-Mar-2010

### General Information

\*DJIA 30 - The Dow Jones Industrial Average is a stock index that keeps track of the performance of 30 prominent utility companies in the US. The DJIA Futures take this index as the underlying asset

\*S&P 500 Index tracks 500 US stocks tracking broad domestic economy of the US. The S&P 500 Futures take this index as the underlying asset

\*Nasdaq 100 Index tracks 100 largest and most active non-financial domestic and international issues listed on the NASDAQ. The Nasdaq 100 Futures take this index as the underlying asset

\*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

\*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

\*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

\*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

\*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

↑ - means the index is currently trading in green (above its previous close)

● - means the index has closed in the green (above its previous close)

↓ - means the index is currently trading in red (below its previous close)

● - means the index has closed in the red (below its previous close)

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