

# Market continues to trade lower despite positive global cues

17 - Oct - 2011 Live Update – Markets @ 2.00 p.m.

## Domestic Markets\*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	17,033.90	-48.8	Nifty	5,117.05	-15.25
BSE Midcap	6,197.33	7.4	Nifty Jr.	9,911.30	16.30
BSE Small cap	6,927.06	19.1	S&P CNX 500	4,083.70	-7.00

	Advances	Declines	Today	Previous day
BSE	1305	1322	BSE Volume : Rs 1,765 cr	Rs 1,371 cr
NSE	693	701	NSE Volume : Rs 6,376 cr	Rs 6,485 cr

Technicals for Nifty Future	Support	5080	Resistance	5150
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Sensex Gainers	LTP	%Change
Tata Motors	189.8	5.5%
Maruti Suzuki	1053.8	2.5%
DLF	236.3	1.7%
Sterlite	120.6	1.3%
Hindalco	130.3	1.3%

Sensex Losers	LTP	%Change
RIL	834.85	-3.7%
NTPC	168.75	-2.49%
Sun Pharma	470.45	-1.9%
BHEL	327.65	-1.7%
Wipro	357.55	-1.6%

BSE Sectoral Indices*	
AUTO	1.8%
CD	1.5%
BANKEX	0.8%
REALTY	0.8%
FMCG	0.1%
METAL	0.0%
HC	-0.4%
PSU	-0.6%
TECK	-0.7%
IT	-0.7%
POWER	-1.0%
CG	-1.1%
OIL&GAS	-2.2%

## Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	%Change
Tata Motors	15,788,065	189.75	5.4%
IRB Infra	10,973,073	171.5	1.0%
Hindalco Inds	7,345,863	130.35	1.3%
JP Asso	6,873,436	72.8	-1.2%
Unitech Ltd	5,851,475	27.3	-0.2%

## News and Commentary:

- **HDFC** has posted an increase in NPAT by 20% at Rs 970.70 crore for the quarter ended Sept'11 as compared to Rs 807.54 crore for the quarter ended Sept'10; Total Income has increased from Rs 2970.22 crore for the Sept'10 quarter to Rs 4169.14 crore for the quarter ended Sept'11
- **Maruti Suzuki** resumed limited production at its Manesar plant shut down by labour unrest on Monday
- **JSW Energy** has started commercial operations of the fourth 300 mega watt unit at its power plant at Jaigad in Maharashtra's Ratnagiri district from Sunday; The entire 1200 mw power plant is now fully operational and supplying power to the state grid
- **Areva T&D India** wins a 420kV GIS substation contract worth Rs 58 crore from Bharat Heavy Electricals Limited
- **Pennar Industries** have received a order worth Rs 8.5 crore from Toyotsu Corp, Singapore for installation of two buildings spanning an area of 1000 sq m at its rare earth metal processing plant at Vishakhapatnam; The project duration is for six month

## World Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,879.60	131.6	FTSE	5,538.71	72.4
HangSeng	18,873.99	372.2	CAC	3,259.40	41.5
SSE Comp	2,440.41	9.03	DAX	6,065.69	98.5

- **Japanese markets** closed higher helped by hopes for corporate earnings and expectations that Europe will come up with a plan to contain its debt crisis, though some market players expect the rally to run out of steam soon; with the USD remaining solidly above the 77-yen level, Japanese exporters traded broadly higher
- **European shares** rose today buoyed by hopes that euro-zone officials are working hard to devise a plan to tackle the sovereign-debt crisis with European leaders due to meet Sunday for a summit

### General Information

\* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

\* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

\* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

\*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

\*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

\*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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