

Markets drag lower led by IT stocks

18 - Oct - 2011 Live Update – Markets @ 2.00 p.m.

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	16,744.87	-280.2	Nifty	5,034.10	-84.15
BSE Midcap	6,118.36	-71.1	Nifty Jr.	9,788.35	-115.40
BSE Small cap	6,848.21	-74.8	S&P CNX 500	4,022.95	-60.85

	Advances	Declines	Today	Previous day
BSE	775	1798	BSE Volume : Rs 1,243 cr	Rs 1,765 cr
NSE	313	1093	NSE Volume : Rs 6,223 cr	Rs 6,376 cr

Technicals for Nifty Future	Support	Resistance
	5000	5080

Sensex Gainers			BSE Sectoral Indices*		
LTP	%Change				
Coal India	327.1	1.77%	POWER	-0.5%	
Hero Moto Corp	2001	0.4%	HC	-0.6%	
NTPC	168.9	0.3%	FMCG	-0.7%	
Tata Power	100.1	0.3%	PSU	-0.8%	
Maruti Suzuki	1054.15	0.1%	OIL&GAS	-1.3%	
			AUTO	-1.4%	
			BANKEX	-1.7%	
			CD	-1.7%	
			METAL	-1.8%	
			CG	-1.8%	
			REALTY	-2.3%	
			TECK	-3.1%	
			IT	-3.8%	

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	%Change
Tata Motors	11,059,167	182	-3.2%
JP Asso	8,371,168	70.9	-1.8%
Petronet LNG	6,770,442	163.55	-0.2%
Unitech Ltd	6,053,638	26.45	-2.8%
GVK Power	5,109,666	14.45	-3.0%

News and Commentary:

- **Gujarat NRE Coke** Australian arm got approval for USD 122 million mine upgrade
- **Patni Computer Systems** reported Q3 consolidated net profit at Rs 90 crore versus loss of Rs 52 crore, QoQ; Revenue was up at Rs 889 crore versus Rs 822 crore, QoQ
- **Petronet LNG** has posted a net profit of Rs 260.33 cr for the quarter ended September 30, 2011 as compared to Rs 131.12 cr for the quarter ended Sept'10; Total Income has increased from Rs 3076.31 cr for the quarter ended Sept'10 to Rs 5386.98 cr for the quarter ended Sept'11
- **Natco Pharma** has signed a pact with Switzerland-based Chemo Sa Lugano to source and sell bio-generic products in India and other Asian countries

World Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,741.91	-137.7	FTSE	5,378.07	-58.6
HangSeng	18,076.46	-797.5	CAC	3,118.98	-47.1
SSE Comp	2,383.49	-56.79	DAX	5,819.07	-40.4

- **Japanese markets** fell 1.6% in thin trade today, slipping from a six-week high on concerns that Europe's plan to contain its debt crisis might not be as fast and comprehensive as some investors had expected
- **European shares** fell for a second straight day today, with investors cutting their exposure to riskier assets after Moody's warned on France's rating outlook and Chinese data showed growth in the world's second biggest economy slowed; Miners featured among the top losers

General Information

* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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