

Markets trading firm on hopes for European debt solution

24 - Oct - 2011 Live Update – Markets @ 2.00 p.m.

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	17,022.91	237.27	Nifty	5,116.25	66.30
BSE Midcap	6,125.44	13.57	Nifty Jr.	9,727.60	44.45
BSE Small cap	6,825.10	12.00	S&P CNX 500	4,063.15	38.65

	Advances	Declines	Today	Previous day
BSE	1462	1168	BSE Volume : Rs 1,297 cr	Rs 1,548 cr
NSE	841	706	NSE Volume : Rs 6,172 cr	Rs 5,858 cr

Technicals for Nifty Future	Support	Resistance
	5050	5175

Sensex Gainers			BSE Sectoral Indices*		
LTP	%Change				
Tata Motors	185.7	4.38%	AUTO	2.0%	
ONGC	275.75	3.9%	BANEX	1.9%	
Bajaj Auto	1694	3.26%	IT	1.8%	
HUL	335.9	2.8%	OIL&GAS	1.7%	
TCS	1079	3.0%	REALTY	1.7%	
			TECK	1.5%	
			CD	1.3%	
			FMCG	1.2%	
			PSU	1.0%	
			METAL	1.0%	
			HC	0.8%	
			POWER	0.8%	
			CG	-1.0%	

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	%Change
Ashtavinayak	14,129,674	5.85	0.86
Tata Motors	9,441,754	185.9	4.35
Suzlon Energy	7,864,121	36.65	1.24
Unitech	7,825,473	27.1	1.5
Reliance Comm	7,395,662	72.55	-2.36

News and Commentary:

- **ITC Ltd** reported a consolidated net profit for the quarter ended Sept'11 at Rs 1514 crore from Rs 1246.7 crore a year earlier; Net Sales has increased from Rs 5300 crore for the quarter ended Sept'10 to Rs 6266 crore for the quarter ended Sept'11
- **Areva T&D India** wins contract for 765 kV Extra High Voltage Substation from Rajasthan Raja Vidyut Prasaran Nigam Ltd (RRVPL) worth Rs 400 crore
- **Jet Airways** won an accolade for the best airline in the country by Times Travels Honours; Last week the civil aviation ministry made an announcement that it is considering a foreign direct investment (FDI) in the aviation sector
- **Pfizer Ltd** reported a net profit of Rs 46.99 crore for July-Sept quarter on a net sales of Rs 272 crore
- **HCL Technologies** has formed partnership pact with Apacheta to provide global delivery of mobile sales, delivery and merchandising solutions to the consumer goods industry to enhance operational efficiencies

World Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,843.98	165.09	FTSE	5,507.83	18.4
HangSeng	18,771.82	746.1	CAC	3,173.48	2.14
SSE Comp	2,370.33	53.06	DAX	6,000.94	28.58

- **Japanese markets** ended higher today in thin trade, shrugging off further yen strength and hits to production from Thailand's floods, after the weekend yielded signs of progress on a plan to contain the euro zone's sovereign debt crisis
- **European shares** rose in early trade after data about China helped allay fears of a hard-landing, while the euro steadied on hopes that Europe's leaders were making some progress toward tackling the region's debt crisis

General Information

* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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