

## Global cues weigh on market

### Domestic Markets\*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,288.63	-120.7	Nifty	5,498.40	-45.1
BSE Midcap	7,812.33	-74.7	Nifty Jr.	12,003.90	-141.1
BSE Small cap	9,876.26	-91.9	S&P CNX 500	4,621.60	-34.2

	Advances	Declines		Today	Previous day
BSE	1099	1911	BSE Volume :	Rs 3905 cr	Rs 3905 cr
NSE	393	961	NSE Volume :	Rs 9192 cr	Rs 9192 cr

Nifty Technical	Support	Resistance
	5474	5514

### BSE Sectoral Indices\*

Sensex Gainers	LTP	Change
Bharti Airtel	322.6	1.8%
TCS	877.95	1.2%
RCom	165	0.6%
SBI	2837.3	0.5%
NTPC	194.45	0.3%

  

Sensex Losers	LTP	Change
Sterlite	151.45	-4.6%
Hindalco	168.45	-4%
DLF	324	-2.1%
Reliance Infra	1028	-1.6%
JP Asso	119	-1.4%

  

Index	Level	Chg (pts)
FMCG		0.1%
TECK	-0.4%	
AUTO	-0.5%	
OIL&GAS	-0.5%	
HC	-0.5%	
IT	-0.6%	
POWER	-0.6%	
PSU	-0.7%	
CG	-0.8%	
BANKEX	-0.8%	
CD	-1.1%	
METAL	-2.1%	
REALTY	-2.8%	

### Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Ispat Industries	14,615,008	18.25	-5.4%
Cairn India	11,672,167	356.45	3.8%
Unitech Ltd	9,323,698	83.3	-3.3%
GVK Power	9,033,986	47.1	-1.1%
Sterlite Inds	9,009,642	151.15	-4.7%

### News and Commentary:

- According to Rahul Khullar, **Trade Secretary**, India's trade deficit for the current fiscal year that ends in March 2011 is expected to be atleast \$120 billion; He added that the rising trade deficit was a matter of concern, but as long as it does not go over the top it could be financed
- Power Minister** Sushilkumar Shinde said that duty benefits on the import of equipment will continue to be available to public and private power producers till the end of the 11th Five-Year Plan (2007-12)
- Environment Ministry has rejected **Vedanta Resources** plan for bauxite mining in Orissa; The Environment Ministry has issued show cause notice to Vedanta; It is examining penal action against Vedanta

### Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,995.14	-121.6	FTSE	5,166.62	-68.2
HangSeng	20,658.71	-230.3	CAC	3,495.49	-57.7
SSE Comp	2,650.31	10.9	DAX	5,945.50	-65.4

- Japan's Nikkei average** hit a 15-month closing low, falling below key support level of 9,000 points today, with hedge funds and foreigners selling amid increasing concern about the authorities' inaction on a strong yen
- European stocks** has declined today ahead of US home sales data, following Wall Street drop overnight and Asian stocks slipped as uncertainties over the economic recovery outshined Monday's preliminary excitement of merger and acquisition news

## General Information

\*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

\*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

\* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

\*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

\*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

\*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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