

Markets trading higher on F&O expiry; CD, Bankex leads losses

25 - Oct - 2011 Live Update – Markets @ 2.00 p.m.

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	17,070.58	131.3	Nifty	5,135.00	36.65
BSE Midcap	6,089.56	0.1	Nifty Jr.	9,662.25	1.80
BSE Small cap	6,773.94	-28.6	S&P CNX 500	4,065.15	18.50

	Advances	Declines	Today	Previous day
BSE	1117	1451	BSE Volume : Rs 1,502 cr	Rs 1,297 cr
NSE	561	817	NSE Volume : Rs 8,183 cr	Rs 6,172 cr

Technicals for Nifty Future	Support	Resistance
	5080	5200

Sensex Gainers			BSE Sectoral Indices*		
LTP	%Change		Index	Level	Chg (pts)
MNM	836.36	3.4%	IT		1.6%
L&T	1331.3	2.85%	AUTO		1.6%
Sun Pharma	494.1	2.5%	TECK		1.4%
Sterlite Ind	119.0	2.5%	CG		1.4%
Infosys	2836	2.4%	OIL&GAS		0.9%
			FMCG		0.8%
			HC		0.8%
			METAL		0.6%
			POWER		0.4%
			REALTY		0.2%
			PSU	-0.5%	
			BANKEX	-2.4%	
			CD	-2.7%	

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	%Change
HDFC Bank	13,417,545	460	-5.0%
Tata Motors	10,818,661	189.6	1.9%
Unitech Ltd	8,512,018	26.9	0.0%
Titan Inds	6,682,412	214.7	-5.2%
Yes Bank Ltd	6,409,401	297.95	5.8%

News and Commentary:

- **Tata Coffee** reported a consolidated net profit for the quarter ended Sept'11 at Rs 17.59 crore from Rs 10.05 crore a year earlier; Net Sales has increased from Rs 299.5 crore for the quarter ended Sept'10 to Rs 416.57 crore for the quarter ended Sept'11
- **RBI** raised its **policy lending rate** for the 13th time since early 2010, the repo rate, by 25 bps to 8.5% and adjusted reverse repo now stands at 7.5%. while keeping CRR rate unchanged at 6%
- **Yes Bank** rises on savings rate, branch opening deregulation as the bank is relatively less impacted and the move to allow opening of branches in tier-2 cities without prior permission of RBI is positive for private banks
- **NTPC** reported a consolidated net profit for the quarter ended Sept'11 at Rs 2,424 crore from Rs 2,107 crore a year earlier; Net Sales has increased from Rs 15,375 crore for the quarter ended Sept'10 to Rs 16,386 crore for the quarter ended Sept'11

World Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,762.31	-81.7	FTSE	5,557.54	9.5
HangSeng	18,968.20	196.4	CAC	3,216.38	-4.1
SSE Comp	2,409.67	39.34	DAX	6,057.49	2.2

- **Japanese markets** ended higher today in thin trade, reversing early gains as hopes for progress in Europe's debt crisis gave way to caution on the domestic front as Japan's corporate earnings season kicked off
- **European shares** slightly positive in early trade as traders digested earnings reports and caution ahead of a crucial EU summit to help resolve the region's debt crisis

General Information

* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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