

Market recovers partially

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,239.03	-72.6	Nifty	5,482.60	-22.5
BSE Midcap	7,768.50	-63.3	Nifty Jr.	12,002.40	-60.2
BSE Small cap	9,821.05	-79.8	S&P CNX 500	4,601.90	-23.0

	Advances	Declines		Today	Previous day
BSE	984	2052	BSE Volume :	Rs 3977 cr	Rs 3400 cr
NSE	339	1019	NSE Volume :	Rs 9450 cr	Rs 9525 cr

Nifty Technical	Support	Resistance
	5455	5510

BSE Sectoral Indices*

Sensex Gainers	LTP	Change
Sterlite	154.7	1.5%
ACC	872.35	0.8%
ITC	160.75	0.5%
NTPC	194.5	0.5%
Infosys	2776.5	0.4%

Sensex Losers	LTP	Change
Tata Steel	499.9	-2.7%
DLF	316.05	-1.9%
Hero Honda	1854.8	-1.8%
Tata Power	1259.6	-1.6%
Wipro	402.75	-1.5%

Index	Level	Chg (pts)
FMCG		0.3%
IT		0.2%
CG		0.1%
PSU		-0.1%
TECK		-0.1%
OIL&GAS		-0.1%
POWER		-0.2%
BANKEX		-0.4%
CD		-0.6%
HC		-0.6%
AUTO		-0.9%
METAL		-0.9%
REALTY		-2.0%

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Unitech Ltd	14,864,148	81.2	-2.8%
Ispat Industries	12,083,836	18.15	-1.1%
Suzlon Energy	9,578,391	49.95	-0.5%
Sterlite Inds	8,514,394	154.4	1.5%
Tata Steel Ltd	7,034,181	499.65	-2.7%

News and Commentary:

- **State Bank of Mysore**, an associate bank of State Bank of India (SBI), is planning to raise Rs 500 crore via rights issue
- **Patni Computer Systems** has secured a seven-figure contract over three years to provide application management services around some of Scandinavia's core insurance platforms
- **Marico Ltd** personal care products maker increased prices of its flagship hairoil brand 'Parachute' by 2-3% to tone down input cost rises; FMCG giant **Hindustan Unilever** also said it has hiked the price of its Lifebuoy soap by over 6%, while reducing the pack size of popular soap brand Lux; Industry analysts attributed the price change to the rising commodity prices
- **The Adani group** is planning to invest in a \$1.6 billion coal railway project in Indonesia's South Sumatra province
- Promoters of **Religare Enterprises** proposed to make an open offer representing 20% of the diluted capital of the company to other shareholders

Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,845.39	-149.8	FTSE	5,168.07	12.1
HangSeng	20,634.98	-23.7	CAC	3,500.08	9.0
SSE Comp	2,596.58	-53.7	DAX	5,950.77	15.3

- **Japan's Nikkei average** cut some losses to close 1.66% lower today, after falling over 2% in mid-day trades; Lack of Japanese policy action to rein in the strong yen added to the disappointment
- **European stocks** opened flat today on account of growing economic fears around the globe; Also Standard & Poor cut Ireland's credit ratings

General Information

*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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The Group is headed by Mr. Dilip Bang and Mr. Kishore Bang who bring forward industry expertise, insight and most importantly, create an environment of unmatched commitment to clients.

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