

Market remain sluggish in noon trade

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,206.39	26.8	Nifty	5,469.00	6.7
BSE Midcap	7,747.41	32.6	Nifty Jr.	11,986.05	56.6
BSE Small cap	9,820.36	60.6	S&P CNX 500	4,597.00	15.0

	Advances	Declines		Today	Previous day
BSE	1623	1382	BSE Volume :	Rs 3226 cr	Rs 3977 cr
NSE	783	548	NSE Volume :	Rs 8340 cr	Rs 9450 cr

Nifty Technical	Support	Resistance
	5447	5505

Sensex Gainers			BSE Sectoral Indices*		
Index	LTP	Change	Index	Level	Chg (pts)
DLF	317.55	2%	FMCG		0.9%
ITC	162.8	1.5%	BANKEX		0.6%
Tata Motors	1004.5	1.3%	PSU		0.6%
SBI	2856	1.1%	POWER		0.5%
ONGC	1290	1%	AUTO		0.4%
			REALTY		0.2%
			CG		0.1%
			HC		0.1%
			CD	0.0%	
			METAL	-0.1%	
			TECK	-0.2%	
			OIL&GAS	-0.2%	
			IT	-0.3%	

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Unitech Ltd	12,140,684	80.15	-0.2%
Suzlon Energy	8,759,330	49.3	-0.6%
Sterlite Inds	5,779,050	151.6	-1.4%
Ashok Leyland	5,679,744	71.2	2.1%
Ispat Industries	5,390,251	18.05	0.3%

News and Commentary:

- India's **Primary articles price index** (22.02% weight in WPI) rose 14.75% for the week ended 14th August 2010, slower than 14.85% annual rise in the previous week; The index was up 0.1% WoW; India's **Food price index** rose at an annual 10.05% the week ended 7th August 2010, easing from 10.35% in the previous week ; The index fell 0.2% WoW
- French car maker **Renault's** Indian unit is going to launch five cars in Indian Market between mid 2011 and mid 2013
- JSW Steel** expects to commission the first unit at its new plant at Vijaynagar, in the south Indian state of Karnataka, in Sept'10
- Maruti Suzuki** is known to have considering to invest around Rs 1,700 crore at its Manesar unit to set up a third plant
- Reliance Industries Ltd.** may enter into a deal with hedge fund DE Shaw to launch a \$700 million to \$800 million infrastructure fund
- Godrej Properties Ltd** has been selected as amongst India's top 10 Builders at the Construction World Architect and Builder Award ceremony held in Mumbai on 20th August 2010

Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,906.48	61.1	FTSE	5,156.66	47.3
HangSeng	20,612.06	-22.9	CAC	3,484.53	34.3
SSE Comp	2,603.48	6.9	DAX	5,935.44	35.9

- Japan's Nikkei average** rose 0.69% today, inching up from 16-month lows, buoyed by short-covering after falling more than 500 points over the last week, with support from buying of futures by long-term domestic investors
- European stocks** opened higher today, tracking gains of wall street and also the better than expected result from Credit Agricole and L'Oreal improved traders sentiment

General Information

*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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