

Markets continue to trade lower as Greece rescue plan fades

28 - Sept - 2011 Live Update – Markets @ 2.00 p.m.

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	16,436.29	-87.74	Nifty	4,938.40	-32.85
BSE Midcap	6,195.93	-33.84	Nifty Jr.	9,894.70	-40.85
BSE Small cap	6,976.03	-41.24	S&P CNX 500	3,986.85	-23.20

	Advances	Declines	Today	Previous day
BSE	1107	1574	BSE Volume : Rs 1,778 cr	Rs 1,628 cr
NSE	485	915	NSE Volume : Rs 7,172 cr	Rs 6,439 cr

Technicals for Nifty Future	Support	Resistance
	4850	4975

BSE Sectoral Indices*

Sensex Gainers	LTP	%Change
DLF	224.1	3.11
Infosys	2,480	1.39
ITC	195.65	1.24
NTPC	167.25	1.06
ONGC	261.05	0.89

Sensex Losers	LTP	%Change
JP Asso	70.4	-3.83
Hindalco	130.35	-3.12
L&T	1,407.7	-2.66
Maruti Suzuki	1,078	-2.53
Sterlite Ind	119.05	-2.38

Index	Level	Chg (pts)
IT		1.0%
REALTY		0.8%
FMCG		0.7%
TECK		0.3%
HC		0.3%
OIL&GAS		0.2%
PSU		-0.1%
POWER		-0.8%
BANKEX		-1.2%
AUTO		-1.3%
CD		-1.8%
CG		-1.9%
METAL		-1.9%

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	%Change
Jaiprakash Asso	15,418,164	70.35	-4.22
Unitech	13,730,391	27.35	-1.8
Tata Motors	9,774,931	154.85	-0.58
DLF	9,732,219	225.15	3.3
ITC	7,974,570	195.8	1.21

News and Commentary:

- **NTPC** said it has tied up a syndicated loan worth Rs 2,341 crore from a consortium of Indian banks for its 390-MW Muzaffarpur thermal power project in Bihar
- **Ashok Leyland** expects its joint venture with Japan's Nissan to sell 55,000 light commercial vehicles in the first year of its launch
- BP expects gas output from **Reliance Industries'** KG D6 blocks off India's east coast to rise from 2014 and considering adding output from the NEC 25 block

World Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,615.65	5.70	FTSE	5,259.86	-34.19
HangSeng	18,011.10	-119.19	CAC	2,999.12	-24.26
SSE Comp	2,392.06	-22.99	DAX	5,565.59	-62.85

- **Japanese markets** inched up today but struggled to hold gains with traders selling into strength as optimism over Europe's efforts to resolve its sovereign debt problem proved short-lived and support from dividend-related buying faded
- **European shares** trading lower after yesterday's gain as concerns grew over hurdles policymakers would face to ease the debt crisis

General Information

* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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