

Markets fall in lacklustre trade; Bankex, FMCG index leads

31 - Oct - 2011 Live Update – Markets @ 2.00 p.m.

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	17,737.68	-67.1	Nifty	5,332.80	-27.90
BSE Midcap	6,297.93	23.0	Nifty Jr.	10,040.10	42.30
BSE Small cap	6,983.82	24.1	S&P CNX 500	4,220.30	-9.45

	Advances	Declines	Today	Previous day
BSE	1502	1235	BSE Volume : Rs 1,460 cr	Rs 1,653 cr
NSE	807	606	NSE Volume : Rs 7,393 cr	Rs 9,734 cr

Technicals for Nifty Future	Support	Resistance
	5270	5375

Sensex Gainers			BSE Sectoral Indices*		
LTP	%Change		Index	Level	Chg (pts)
HUL	363.4	4.0%	BANKEX		0.7%
NTPC	180.9	1.3%	FMCG		0.6%
Hero MotoCorp	2175	0.8%	TECK		0.6%
Infosys	2882.2	0.79%	IT		0.6%
HDFC Bank	486.2	0.7%	REALTY		0.2%
			CD		-0.2%
			POWER		-0.3%
			CG		-0.4%
			PSU		-0.4%
			HC		-0.5%
			AUTO		-1.0%
			METAL		-1.1%
			OIL&GAS		-1.3%

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	%Change
Lanco Infratech	17,923,494	16.55	5.8%
Unitech Ltd	16,951,398	30	3.3%
GVK Power	13,540,300	14.5	0.0%
Suzlon Energy	9,952,384	38.45	-0.1%
Hindalco Inds	9,807,493	138.25	-2.8%

News and Commentary:

- **Canara Bank** reported a consolidated net profit for the quarter ended Sept'11 at Rs 852 crore from Rs 1007 crore a year earlier; Net Sales has increased from Rs 6,077 crore for the quarter ended Sept'10 to Rs 8,442 crore for the quarter ended Sept'11
- **Indian Bank** announced an increase in its Q2 net profit by 12.74% at Rs 469 crore versus Rs 416 crore YoY; Net interest income was up 16% at Rs 1,145 crore versus Rs 983 crore, YoY
- **IVRCL** said the Transportation and Mining division of the company has bagged orders worth Rs 972 crore
- **ICICI Bank** reported a consolidated net profit for the quarter ended Sept'11 at Rs 1,991 crore from Rs 1,395 crore a year earlier; Net Sales has increased from Rs 14,464 crore for the quarter ended Sept'10 to Rs 16,110 crore for the quarter ended Sept'11
- **HUL** reported a net profit was up 22% at Rs 689 crore versus Rs 566.1 crore; Net sales were up 18% at Rs 5,522 crore versus Rs 4680.9 crore

World Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	8,988.39	-62.1	FTSE	5,659.38	-42.9
HangSeng	19,864.87	-154.4	CAC	3,302.31	-46.3
SSE Comp	2,468.25	-5.16	DAX	6,285.86	-60.3

- **Japanese markets** ended lower giving up sharp intraday gains made after Japanese authorities intervened to curb persistent yen strength, as investors locked in profits on concerns the yen won't stay down for long
- **European shares** opened weak after last week's gains as data showed U.S. employment growth ground to a halt in August, rekindling fears that the world's largest economy is slipping into recession; Banking shares hurt

General Information

* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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