

Ongoing Fixed Maturity Plans (FMPs)

2nd April 09

Scheme Name	Tenure	FMP Dates	Min. Amount	Exit Load (or CDSC)
FMPs with tenure more than/equal 1 year:				
Birla Sun Life Fixed Term Plan –BR	26 Months	20 Mar 09-6 April 09	Rs. 5000	NIL
Birla Sun Life Fixed Term Plan –BS	36 Months	20 Mar 09- 9 April 09	Rs.5000	NIL
Birla Sun Life Fixed Term Plan –BT	36 Months	20 Mar 09- 16 April 09	Rs.5000	NIL
Birla Sun Life Fixed Term Plan –BU	36 Months	20 Mar 09-23 April 09	Rs.5000	NIL

- Post Tax Yield of FMPs with tenure more than 1 year is calculated for 'Growth' & 'Dividend' option respectively.
- Please note that Post tax yield for FMPs less than a year is calculated same as other debt schemes (other than Liquid & Money Market Funds).
- Accordingly for Individual Investor DDT assumed to be 14.1625% and for Non Individual investors DDT assumed to be 22.66%.
- Cost Inflation Index growth assumed @5.00%; FMP Dates & Net Indicative Yields given above are tentative & as per latest information given by AMC.
- Please confirm the same before investing. Post Tax yield for more than 1 year is shown either thru the flat method (LTCG 11.33%) or cost inflation index method (whichever is higher).