

## Markets exhibit firm trend; CD and Auto up














### Domestic Markets\*

| Index         | Level     | Chg (pts) | Index       | Level     | Chg (pts) |
|---------------|-----------|-----------|-------------|-----------|-----------|
| Sensex        | 18,289.14 | 83.3      | Nifty       | 5,495.45  | 23.60     |
| BSE Midcap    | 7,805.22  | 81.3      | Nifty Jr.   | 12,095.55 | 112.35    |
| BSE Small cap | 9,835.17  | 122.3     | S&P CNX 500 | 4,626.70  | 23.25     |

|     | Advances | Declines |              | Today      | Previous day |
|-----|----------|----------|--------------|------------|--------------|
| BSE | 2091     | 919      | BSE Volume : | Rs 2073 cr | Rs 2024 cr   |
| NSE | 1065     | 266      | NSE Volume : | Rs 4316 cr | Rs 4165 cr   |

| Nifty Technical | Support | Resistance |
|-----------------|---------|------------|
|                 | 5460    | 5530       |

### BSE Sectoral Indices\*

| Sensex Gainers | LTP     | Change |         |   |       |
|----------------|---------|--------|---------|---|-------|
| JP Asso        | 113.9   | 3.6%   | CD      |    | 1.7%  |
| Sterlite       | 160.9   | 2.8%   | AUTO    |    | 1.2%  |
| Tata Motors    | 1029    | 2%     | METAL   |    | 1.2%  |
| HDFC Bank      | 2189    | 1.8%   | REALTY  |    | 1.0%  |
| Maruti Suzuki  | 1289.05 | 1.2%   | BANKEK  |    | 1.0%  |
|                |         |        | HC      |    | 1.0%  |
|                |         |        | CG      |    | 0.5%  |
|                |         |        | PSU     |    | 0.5%  |
|                |         |        | POWER   |   | 0.3%  |
|                |         |        | OIL&GAS |  | 0.3%  |
|                |         |        | FMCG    |  | 0.2%  |
|                |         |        | TECK    |  | -0.2% |
|                |         |        | IT      |  | -0.5% |

### Top 5 traded scrips in CNX 500

| Scrip         | Volume    | LTP    | Change |
|---------------|-----------|--------|--------|
| Apollo Tyres  | 7,868,317 | 78.65  | 6.6%   |
| JP Asso       | 5,814,606 | 114    | 3.7%   |
| Unitech Ltd   | 5,797,991 | 80.7   | 0.6%   |
| Sterlite Inds | 3,981,310 | 160.9  | 2.8%   |
| UCO Bank      | 3,864,963 | 117.95 | 3.2%   |

### News and Commentary:

- State-run **Steel Authority of India** has shortlisted JP Morgan, Deutsche Bank and four others to manage a follow-on share offering that could raise up to \$1.7 billion
- Koutons Retail India Ltd** said its board will meet on 4<sup>th</sup> Sept'10 to consider raising funds through issue of shares to the public or to qualified institutional buyers
- Indian Rupee** is trading at Rs 46.80 per dollar; Indian rupee was largely steady in early deals, after opening slightly stronger, boosted by firm local shares and regional currencies, the recovery in global equity markets may support the rupee further
- WTI Crude** is currently trading at \$73.79 per barrel; Crude Oil declined, erasing part of the biggest gain in a month, after a government report showed U.S. crude inventories increased almost three times more than analysts forecast
- Gold** is trading at \$1247.80 per ounce; Gold prices were slightly firmer, and could stay on the rise as global economic prospects remain shaky, while investors watch for more labor data out of the United States

### Asian Markets:

| Index          | Level     | Chg (pts) | Index         | Level    | Chg (pts) |
|----------------|-----------|-----------|---------------|----------|-----------|
| Nikkei 225*    | 9,020.74  | 93.7      | Taiwan Index  | 7,724.01 | 55.76     |
| Hang Seng 45*  | 20,886.11 | 262.3     | Kospi         | 1,769.52 | 4.83      |
| SSE Composite* | 2,649.41  | 26.5      | Straits Times | 2,991.54 | 8.71      |

- Japan's Nikkei** climb up today with trading firms and oil shares among the frontrunners tracking strength on Wall Street, and almost 3% rise in crude prices in New York
- Hang Seng** index rose to a two-week high, boosted by strong U.S. manufacturing data allaying global economic recovery fears, however pared of their early gains, with focus on US nonfarm payrolls data

**General Information**

\* Taiwan 50 Index is a capitalization-weighted index of stocks comprises 50 companies listed on the Taiwan Stock Exchange developed by Taiwan Stock Exchange in collaboration with FTSE. Serves as a key market indicator for Taiwan. Base level is 5000 as of April 30, 2002.

\* KOSPI Index is a capitalization-weighted index of all common shares on the Korean Stock Exchanges.

\* Straits Times Index, calculated and disseminated by FTSE, comprises the top 30 Companies listed on the Singapore Exchange selected by full market capitalization

\* Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

\* Hang Seng 45 is a stock market index for the Hong Kong stock exchange

\* SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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The Group is headed by Mr. Dilip Bang and Mr. Kishore Bang who bring forward industry expertise, insight and most importantly, create an environment of unmatched commitment to clients.

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