

Markets trade range bound; BSE CD up 1.6%

Domestic Markets*

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Sensex	18,283.67	77.8	Nifty	5,494.95	23.10
BSE Midcap	7,793.15	69.2	Nifty Jr.	12,054.55	71.35
BSE Smlcap	9,830.10	117.3	S&P CNX 500	4,619.90	16.45

	Advances	Declines		Today	Previous day
BSE	1,963	1,078	BSE Volume :	Rs 3,641 cr	Rs 3,482 cr
NSE	950	402	NSE Volume :	Rs 8,675 cr	Rs 5,465 cr

Nifty Technical	Support	Resistance
	5460	5530

Sensex Gainers			BSE Sectoral Indices*		
Scrip	LTP	Change	Index	Level	Chg (pts)
JP Associates	114.15	3.8%	CD	5,494.95	1.6%
Sterlite	161.25	3%	AUTO	12,054.55	1.0%
Tata Motors	1028	1.9%	METAL	4,619.90	1.0%
Tata Power	1259.1	1.7%	BANKEX		0.9%
HUL	271.1	1.6%	FMCG		0.6%
			CG		0.5%
			HC		0.5%
Sensex Losers			REALTY		0.4%
Scrip	LTP	Change	POWER		0.1%
Hero Honda	1717.3	-2.4%	OIL&GAS		0.1%
TCS	848.3	-1%	PSU		0.0%
BHEL	2405.8	-0.7%	TECK	-0.3%	
Infosys	2758.1	-0.6%	IT	-0.4%	
RCom	162.75	-0.6%			

Top 5 traded scrips in CNX 500

Scrip	Volume	LTP	Change
Apollo Tyres	20,995,646	81.75	10.8%
Unitech Ltd	15,684,292	79.65	-0.7%
JP Associates	9,114,415	114.25	4.0%
Shree Renuka Sug	9,090,286	69.15	6.0%
Ispat Industries	6,692,672	19.05	1.1%

News and Commentary:

- **Tata power** gains on the news that the company's consortium has bagged order worth 240 MW in Indonesia; the stock is currently trading at Rs 1,261.75, up by 1.84% from its previous close; it touched an intraday high of Rs 1,267.30 and intraday low of Rs 1,232.65 so far, total traded volume of the stock till now is 2,28,847 shares on NSE
- India's 2nd largest IT services exporter, **Infosys Technologies**, will increase local hiring and even explore acquisition opportunities in the US as a strategy to cope with tightened immigration norms; according to V Balakrishnan, CFO of Infosys, the increased visa costs could mean \$15-20 mn cost for the company, which can be easily managed
- **General Electric and Westinghouse Electric**, owned by Japan's Toshiba Corp, could spend a combined \$10 billion to build two nuclear reactors in India and agreements with the two US-based firms
- **Bajaj Auto**, India's No.2 motorcycle maker and the top producer of motorised 3-wheeled rickshaws today said that the firm has posted the jump of 55% in total sales for the month of Aug'10 at 3,29,364 units as against the 2,13,072 in the last year same month

Foreign Markets:

Index	Level	Chg (pts)	Index	Level	Chg (pts)
Nikkei	9,062.84	135.8	FTSE	5,365.77	-0.6
HangSeng	20,868.92	245.1	CAC	3,616.86	-7.0
SSE Comp	2,655.78	32.9	DAX	6,074.03	-9.9

- **Japan's Nikkei** average closed 1.52% higher today, gaining after touching 16-month lows yesterday, after U.S. and Chinese manufacturing data improved global sentiments
- **European shares** slipped in opening trade after surging 2.9% following upbeat manufacturing data from China and the United States. Investors await the European Central Bank's interest rate decision and U.S. pending home sales

General Information

*FTSE 100 is UK stock market index for 100 most capitalized companies on the London Stock Exchange

*CAC 40 is a French stock market index representing 40 prominent companies listed on Euronext Paris

* DAX Index is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange.

*Nikkei 225 is stock market index for the Tokyo stock exchange comprising of 225 stocks from various sectors

*Hang Seng 45 is a stock market index for the Hong Kong stock exchange

*SSE Composite is an index that tracks all A-shares and B-shares listed on the Shanghai stock exchange

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