Date: July 30, 2025

To,
The Compliance Officer
BSE Limited
20th Floor, P J Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 975397,975547, 975726,976408,976778

Subject: Outcome of Board Meeting held on July 30, 2025 – Allotment of Non-Convertible Debentures on Private Placement Basis

Ref: Regulation 51(2) and Schedule III Part B of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Schedule III Part B of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Nirmal Bang Securities Private Limited at its meeting held today, Wednesday, July 30, 2025, has inter alia approved the allotment of Non-Convertible Debentures (NCDs) as per the details below:

Particulars	**Details**
Issuer	Nirmal Bang Securities Private Limited
Type of Instrument	Rated, Listed, Senior, Unsecured, Redeemable, Transferable, Taxable NCDs
Mode of Issuance	Private Placement
Proposed Listing	BSE Limited (Debt Segment)
Tenure	18 (Eighteen) months from Deemed Date of Allotment
Deemed Date of Allotment	July 30, 2025
Date of Maturity	January 30, 2027
Face Value per NCD	₹1,00,000/- (Rupees One Lakh only)
Total Number of NCDs Allotted	4965
Aggregate Amount Raised	₹49,65,00,000 (Rupees Forty-Nine Crores Sixty-Five Lakhs)
Total Issue Size (with green shoe)	4,965 (Four Thousand Nine Hundred Sixty-Five) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures, having a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating up to ₹49,65,00,000 /- (Rupees Forty-Nine Crores Sixty-Five Lakhs), inclusive of a green shoe option of 1,000 (One Thousand) NCDs aggregating to ₹10,00,00,000/- (Rupees Ten Crores only),
Coupon Rate	10.25% p.a. (payable quarterly)
Security Type	Unsecured
Credit Rating	CRISIL A-/Stable
Debenture Trustee	MITCON Credentia Trusteeship Services Limited

Mode of Allotment	Dematerialized (NSDL/CDSL)
Utilization of Proceeds	100% (one hundred percent) of the issue proceeds will be utilized for meeting the working capital requirements.

A list of allottees and corresponding number of NCDs allotted is enclosed as **Annexure A**.

The meeting commenced at 11.00 a.m and concluded at 1.45 p.m

You are requested to take the above information on record and disseminate the same on your website.

Thanking you,
For, Nirmal Bang Securities Private Limited

Kishore Mishrilal Bang

Digitally signed by Kishore Mishrilal Bang
Date: 2025.07.30 13:48:46 +05'30'

Name: Kishore Bang
Designation: Managing Director
DIN: 00797781