

Date: 07th April, 2025

To,
The Manager,
Listing Department BSE Limited,
P.J. Towers, Dalal Street, Mumbai -400001

SUB: Statement Containing details of International Securities Identification (ISIN) Number for Debt Securities issued by Nirmal Bang Securities Private Limited for the half year ended 31st March, 2025

ISIN: INE681R08109; INE681R08091; INE681R08075; INE681R08067; INE681R08059

Scrip Code: 976408; 975726; 975547, 975397; 975211

Dear Sir/Mam,

Pursuant to SEBI operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 of "Chapter VIII - Specifications related to ISIN for debt securities" please find herewith the statement containing details of the International Securities Identification Number for the debt securities (unsecured Non-Convertible Debentures) issued by the Nirmal Bang Securities Private Limited and outstanding as on half year ended March 31,2025.

Please note that since the Table is not able to fit in proper size , we have attached the details in separate Annexure I.

Kindly take the same on record.

Thanking you.

For Nirmal Bang Securities Private Limited

Namrata Pai
Company Secretary & Compliance Officer

CC TO:

1. MITCON CREDITIA TRUSTEESHIP SERVICES LIMITED

Address: 1402/1403, 14th Floor, Dalamal Tower, B-Wing,
Free Press Journal Marg, 211, Nariman Point, Mumbai - 400021
Email: yogesh@mitconcredentia.in

2. National Securities Depository Limited

Trade World, A Wing, Kamala Mills Compound, Lower Parel,
Mumbai - 4000131

3. Central Depository Services(India) Ltd 25th Floor, A

Wing, Marathon Futurex Mafatlal Mills Compound,
NM Joshi Marg, Lower Parel (E), Mumbai-400013

Registered Office : B-2, 302, Marathon Innova, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400 013

Tel. : 6273 8000 / 6273 8001 Fax : 6273 8010 • Email : cs.roc@nirmalbang.com

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 • Fax: 6273 9102

CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536

Exchange Registered Broker in BSE Currency Segment ,
Exchange Registered Broker in BSE & NSE Commodity Segment

Annexure I

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded Option If any	Amount Issued (in Crore)	Amount Outstanding (in Crore)
Nirmal Bang Securities Private Limited	INE681R08109	13-02-2025	13-08-2026	10.75%	Quarterly	On the Call Option Date, the Company shall have the option to redeem the Debentures in full by repayment of all the Outstanding Amounts in relation thereto ("Call Option"), subject to providing the Debenture Trustee a written notice of its intention to redeem the Debentures (with a copy marked to the Debenture Holders) at least 21 (Twenty One) days prior to the Call Option Date. In the event that the Company has exercised the Call Option in the manner set out above, the Company shall on the	33.50	33.50

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						Call Option Date, redeem the principal amount of the Debentures and make payment of the accrued Coupon in relation thereto and any other Outstanding Amounts, to the Debenture Holders on the Call Option Date.		
Nirmal Bang Securities Private Limited	INE681R08091	10-06-2024	10-12-2025	10.50%	Monthly	On the Call Option Date, the Company shall have the option to redeem the Debentures in full by repayment of all the Outstanding Amounts in relation thereto ("Call Option"), subject to providing the Debenture Trustee a written notice of its intention to redeem the Debentures (with a copy marked to the Debenture Holders) at least 21 (Twenty One) days prior to the Call Option Date. In the event that the Company has exercised the Call Option in the manner	22.90	22.90

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						set out above, the Company shall on the Call Option Date, redeem the principal amount of the Debentures and make payment of the accrued Coupon in relation thereto and any other Outstanding Amounts, to the Debenture Holders on the Call Option Date.		
Nirmal Bang Securities Private Limited	INE681R08075	26-03-2024	26-09-2025	10.75%	Quarterly	On the Call Option Date, the Company shall have the option to redeem the Debentures in full by repayment of all the Outstanding Amounts in relation thereto ("Call Option"), subject to providing the Debenture Trustee a written notice of its intention to redeem the Debentures (with a copy marked to the Debenture Holders) at least 21 (Twenty One) days prior to the Call Option Date. In the event that the Company has	27.00	27.00

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						exercised the Call Option in the manner set out above, the Company shall on the Call Option Date, redeem the principal amount of the Debentures and make payment of the accrued Coupon in relation thereto and any other Outstanding Amounts, to the Debenture Holders on the Call Option Date.		
Nirmal Bang Securities Private Limited	INE681R08067	20-02-2024	20-08-2025	10.75%	Quarterly	On the Call Option Date, the Company shall have the option to redeem the Debentures in full by repayment of all the Outstanding Amounts in relation thereto ("Call Option"), subject to providing the Debenture Trustee a written notice of its intention to redeem the Debentures (with a copy marked to the Debenture Holders) at least 21 (Twenty One) days prior to the Call Option Date.	25.00	25.00

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						In the event that the Company has exercised the Call Option in the manner set out above, the Company shall on the Call Option Date, redeem the principal amount of the Debentures and make payment of the accrued Coupon in relation thereto and any other Outstanding Amounts, to the Debenture Holders on the Call Option Date.		
Nirmal Bang Securities Private Limited	INE681R08059	22-11-2023	22-05-2025	10.75%	Quarterly	On the Call Option Date, the Company shall have the option to redeem the Debentures in full by repayment of all the Outstanding Amounts in relation thereto ("Call Option"), subject to providing the Debenture Trustee a written notice of its intention to redeem the Debentures (with a copy marked to the Debenture Holders) at least 21 (Twenty One) days	50.00	50.00

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						prior to the Call Option Date. In the event that the Company has exercised the Call Option in the manner set out above, the Company shall on the Call Option Date, redeem the principal amount of the Debentures and make payment of the accrued Coupon in relation thereto and any other Outstanding Amounts, to the Debenture Holders on the Call Option Date.		
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