

Date: June 12, 2025

To,
 The Compliance Officer
BSE Limited
 20th Floor, P J Towers,
 Dalal Street, Mumbai – 400 001

Scrip Code: 976408; 975726; 975547, 975397, 975211

Subject: Outcome of Board Meeting held on June 12, 2025 – Allotment of Non-Convertible Debentures on Private Placement Basis

Ref: Regulation 51(2) and Schedule III Part B of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Schedule III Part B of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Nirmal Bang Securities Private Limited at its meeting held today, Thursday, June 12, 2025, has inter alia approved the allotment of Non-Convertible Debentures (NCDs) as per the details below:

Particulars	Details
Issuer	Nirmal Bang Securities Private Limited
Type of Instrument	Rated, Listed, Senior, Unsecured, Redeemable, Transferable, Taxable NCDs
Mode of Issuance	Private Placement
Proposed Listing	BSE Limited (Debt Segment)
Tenure	18 (Eighteen) months from Deemed Date of Allotment
Deemed Date of Allotment	June 12, 2025
Date of Maturity	December 12, 2026
Face Value per NCD	₹1,00,000/- (Rupees One Lakh only)
Total Number of NCDs Allotted	5000
Aggregate Amount Raised	₹50,00,00,000/- (Rupees Fifty Crores only)
Total Issue Size (with green shoe)	5,000 (Five Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures, having a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating up to ₹50,00,00,000/- (Rupees Fifty Crores only), inclusive of a green shoe option of 1,000 (One Thousand) NCDs aggregating to ₹10,00,00,000/- (Rupees Ten Crores only),
Coupon Rate	10.25% p.a. (payable quarterly)
Security Type	Unsecured

Registered Office : B-2, 302, Marathon Innova, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400 013

Tel. : 6273 8000 / 6273 8001 Fax : 6273 8010 • Email : cs.roc@nirmalbang.com

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 • Fax: 6273 9102

CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536

Exchange Registered Broker in BSE Currency Segment,
 Exchange Registered Broker in BSE & NSE Commodity Segment

www.nirmalbang.com

Credit Rating	CRISIL A-/Stable
Debenture Trustee	MITCON Credentia Trusteeship Services Limited
Mode of Allotment	Dematerialized (NSDL/CDSL)
Utilization of Proceeds	100% (one hundred percent) of the issue proceeds will be utilized for meeting the working capital requirements.

A list of allottees and corresponding number of NCDs allotted is enclosed as **Annexure A**.

The meeting commenced at 11.30 a.m and concluded at 11.40 a.m

You are requested to take the above information on record and disseminate the same on your website.

**Thanking you,
For, Nirmal Bang Securities Private Limited**

Name: Mr. Kishore Bang
Designation: Managing Director
DIN: 00797781

ANNEXURE A

List of Allottees of 5,000 Non-Convertible Debentures (Face Value: ₹1,00,000 each)

Sr. No.	Beneficiary Name	No. of NCDs	Amount Invested (INR)
1	Ajay Karia HUF	9	9,00,000.00
2	Ajit Chandrakant Kulkarni	125	1,25,00,000.00
3	Arvindlal B Desai HUF	10	10,00,000.00
4	Bhadresh A Desai HUF	10	10,00,000.00
5	Bhavesh Ramesh Shah (HUF)	25	25,00,000.00
6	Dipali Snehal Zaveri	30	30,00,000.00
7	Jenish Ajay Karia	18	18,00,000.00
8	Khanjan Bhadresh Desai	50	50,00,000.00
9	Mamta Manoharlal Varshney	100	1,00,00,000.00
10	Meena Harshad Mehta	35	35,00,000.00
11	Mindset Securities Private Limited	1683	16,83,00,000.00
12	Poddar Tyres Limited	500	5,00,00,000.00
13	Rajendra K Kedia	100	1,00,00,000.00
14	Rakhee A Karia	63	63,00,000.00
15	Shardaben R Shah	25	25,00,000.00
16	Shobha Shyamsunder Kabra	225	2,25,00,000.00
17	Vimal Toshniwal	100	1,00,00,000.00
18	Nirmal Bang Commodities Pvt. Ltd.	800	8,00,00,000.00
19	Bang Securities Private Limited	800	8,00,00,000.00
20	Aziz Saban Currim	32	32,00,000.00
21	Pawan Bhattad HUF	30	30,00,000.00
22	Kishor Bhattad HUF	30	30,00,000.00
23	Kompass Overseas Private Limited	100	1,00,00,000.00
24	Rajendrakumar Kedia HUF	50	50,00,000.00
25	Ranjana Kedia	50	50,00,000.00
Total		5,000	₹50,00,00,000.00

For, Nirmal Bang Securities Private Limited

Name: Mr. Kishore Bang
Designation: Managing Director
DIN: 00797781



NIRMAL BANG SECURITIES PRIVATE LIMITED

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