

Date: 11th October, 2023

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 975016

Subject: Record date for Payment of Interest/Redemption on Non-Convertible Debentures as per Regulation 60 (2) of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

In terms of Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, we would like to inform that Company is required to fix the record date for the purpose of payment of interest/~~redemption~~ on Non-Convertible Debentures for the below mentioned ISIN as the there were instances of payment of ~~Principle~~/Interest.

Sr. No.	ISIN	Scrip Code	Payment Date	Record Date	Interest/ Redemption
1.	INE681R08034	975016	08-11-2023	23-10-2023	Rs. 9483565/-

Kindly acknowledge the receipt and take the same on your records.

Yours faithfully,

For Nirmal Bang Securities Private Limited

Namrata Pai
Company Secretary & Compliance Officer

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013

Tel.: 6273 8000 / 6273 8001 Fax: 6273 8010

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 Fax: 6273 9102

CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536

**Exchange Registered Broker in BSE Currency Segment ,
Exchange Registered Broker in BSE & NSE Commodity Segment**

Date: 11th October, 2023

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 975095

Subject: Record date for Payment of Interest/Redemption on Non-Convertible Debentures as per Regulation 60 (2) of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

In terms of Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, we would like to inform that Company is required to fix the record date for the purpose of payment of interest/redemption on Non-Convertible Debentures for the below mentioned ISIN in the month of November 2023, for which the First Interest payment to be done on 22nd December, 2023. As per Regulation 60 (2) of the SEBI (LODR) Regulations, 2015 we need to disclose the record date payment hence we are intimating the same.

Sr. No.	ISIN	Scrip Code	Payment Date	Record Date	Interest/ Redemption
1.	INE681R08042	975095	Refer Note	Refer Note	Refer Note

Note:

The Allotment of 5,000 (Five Thousand) rated, listed, senior, unsecured, transferable, redeemable, taxable non-convertible debentures denominated in Indian Rupees, having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 50,00,00,000 (Indian Rupees Fifty Crore) including a green shoe option of 2,500 (Two Thousand Five Hundred) rated, listed, senior, unsecured, transferable, redeemable, taxable, non-convertible debentures denominated in INR, having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 25,00,00,000 (Indian Rupees Twenty Five Crore) was on 22nd September, 2023.

First Interest payment to be done on 22nd December, 2023.

Kindly acknowledge the receipt and take the same on your records.

Yours faithfully,

For Nirmal Bang Securities Private Limited

Namrata Pai
Company Secretary & Compliance Officer

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013
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**Exchange Registered Broker in BSE Currency Segment ,
Exchange Registered Broker in BSE & NSE Commodity Segment**

Date: 11th October, 2023

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 974907; 974149

Subject: Record date for Payment of Interest/Redemption on Non-Convertible Debentures as per Regulation 60 (2) of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

In terms of Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, we would like to inform that Company is not required to fix the record date for the purpose of payment of interest/redemption on Non-Convertible Debentures for the below mentioned ISIN, as no payment of Principle /Interest amount is due in quarter 1st October, 2023 to 31st December, 2023.

Sr. No.	ISIN	Scrip Code	Payment Date	Record Date	Interest/ Redemption
1.	INE681R08018	974149	Refer Note	Refer Note	Refer Note
2.	INE681R08026	974907	Refer Note	Refer Note	Refer Note

Note 1- As per the terms of issue

1. The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate being as follows:
(i) 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or
(ii) 10% (ten percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).
2. The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate on the Final Redemption Date i.e. 05/03/2024.

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013
Tel.: 6273 8000 / 6273 8001 Fax : 6273 8010

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.
Tel.: 6273 9000 / 6273 9099 Fax : 6273 9102

CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536
Exchange Registered Broker in BSE Currency Segment ,
Exchange Registered Broker in BSE & NSE Commodity Segment

Note 2- As per the terms of issue

- a) The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate being as follows:
 - (i) 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or
 - (ii) 11% (eleven percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).
- b) The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate on the Final Redemption Date i.e. 14/12/2024.

Kindly acknowledge the receipt and take the same on your records.

Yours faithfully,

For Nirmal Bang Securities Private Limited

Namrata Pai
Company Secretary & Compliance Officer

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013

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