

February 05, 2024

**BSE Limited,
20th Floor,
P J Towers Dalal Street,
Mumbai - 400 001**

Scrip Code: 975211; 975095; 975016; 974907; 974149

Dear Sir/ Madam,

This is to inform you that Pursuant to Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of the Directors of Nirmal Bang Securities Private Limited is scheduled to be held on Thursday, February 08, 2024 at 11:00 a.m. at the Registered office of the Company situated at B-2 302, Marathon Innova , Ganpatrao Kadam Marg Peninsula Corporate Park , Lower Parel West, Mumbai - 400 013, Maharashtra, India inter alia, to authorise the directors of the company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed Issue of 2,500 (Two Thousand Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 25,00,00,000 (Indian Rupees Twenty Five Crore), Inclusive of a green shoe option of 1,000 (One Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 10,00,00,000 (Indian Rupees Ten Crore) on a private placement basis (the "Issue") and other related matter.

You are requested to take the same on your records.

**Thanking you,
Yours Faithfully
For Nirmal Bang Securities Private Limited**

[Company Secretary]

Registered Office : B-2, 302, Marathon Innova, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400 013

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Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

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CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536

Exchange Registered Broker in BSE Currency Segment ,

Exchange Registered Broker in BSE & NSE Commodity Segment