

**Date: August 08, 2023**

**BSE Limited  
20<sup>th</sup> Floor  
P J Towers Dalal Street  
Mumbai – 400 001**

**Dear Sir/ Madam,**

**Sub: Intimation with respect to Allotment of NCDs**

**Scrip Code: 974149,974907**

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 we wish to inform you that the Board of Directors in the board meeting held on August 08, 2023 commenced at 11.00 a.m and concluded at 11.15.a.m has inter alia approved the allotment 3,500 (Three Thousand Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures Having A Face Value Of INR 1,00,000 (Indian Rupees One Lakh) Each And An Aggregate Face Value Of INR 35,00,00,000 (Indian Rupees Thirty Five Crore) Inclusive Of A Green Shoe Option Of 1,000 (One Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures Having A Face Value Of INR 1,00,000 (Indian Rupees One Lakh) Each And An Aggregate Face Value Of INR 10,00,00,000 (Indian Rupees Ten Crore) On A Private Placement Basis with coupon rate of 10.75% Payable Quarterly, subject to deduction of taxes at source in accordance with applicable law, with or without gross up, and for a period of 18 (Eighteen) months from the deemed date of allotment or and for such maturity (subject to applicable law) as may be determined, on a private placement basis to eligible investors (including without limitation, any banks, financial institutions, mutual funds, foreign portfolio investors, individuals, or any other persons/entities in accordance with applicable law)("Investors") for raising debt for meeting the working capital requirements of the company.

The Said NCDs shall be listed on the BSE Limited.

You are requested to take the same on your records and acknowledge the receipt of the same.

Thanking you,

Yours Faithfully

**FOR NIRMAL BANG SECURITIES PRIVATE LIMITED**



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[Director/Company Secretary]

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013  
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**CIN NO.: U99999MH1997PTC110659**

**Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536**

**Exchange Registered Broker in BSE Currency Segment ,  
Exchange Registered Broker in BSE & NSE Commodity Segment**