

July 27, 2023

**BSE Limited,  
20<sup>th</sup> Floor,  
P J Towers Dalal Street,  
Mumbai - 400 001  
Scrip Code: 974907,974149,**

**Dear Sir/ Madam,**

This is to inform you that the Board of Directors of the company of Nirmal Bang Securities Private Limited has approved the proposed Issue of 3,500 (Three Thousand Five hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 35,00,00,000 (Indian Rupees Thirty Five Crore) inclusive of a green shoe option of 1,000 (One Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 10,00,00,000 (Indian Rupees Ten Crore) on a private placement basis (the "Issue") for a period of 18 (Eighteen) months from the deemed date of allotment or and for such maturity (subject to applicable law) as may be determined, on a private placement basis to eligible investors (including without limitation, any banks, financial institutions, mutual funds, foreign portfolio investors, individuals, or any other persons/entities in accordance with applicable law)("Investors") for meeting the working capital requirements of the Company and for such other purposes as may be agreed with the Investors in the Board Meeting held on Thursday July 27,2023 at 10.00 A.M.

You are requested to take the same on your records.

Thanking you,

Yours Faithfully

For Nirmal Bang Securities Private Limited

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[Company Secretary]

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013

Tel.: 6273 8000 / 6273 8001 Fax: 6273 8010

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 Fax: 6273 9102

**CIN NO.: U99999MH1997PTC110659**

**Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536**

**Exchange Registered Broker in BSE Currency Segment ,  
Exchange Registered Broker in BSE & NSE Commodity Segment**