

Date: April 01, 2024

**BSE Limited
20th Floor
P J Towers Dalal Street
Mumbai - 400 001**

Dear Sir/ Madam,

Sub: Intimation with respect to Allotment of NCDs

Scrip Code: 975397; 975211; 975095; 975016; 974907

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), We hereby inform you that the Board Meeting ("BM") of the Company was held on Monday, April 01, 2024 at registered office of the Company at 11.00 A.M and concluded at 11.30 A.M has decided to withdraw the Issue of 4800 (Four Thousand Eight Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 48,00,00,000 (Indian Rupees Forty Eight Crore), Inclusive of a green shoe option of 2400 (Two Thousand Four Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 24,00,00,000 (Indian Rupees Twenty Four Crore) due to unavoidable reason.

The said Issue of NCDs which was intimated to BSE on Thursday, 22nd March, 2024 shall stand withdrawn and will not be allotted or listed on BSE.

You are requested to take the same on your records and acknowledge the receipt of the same.

Thanking you,

FOR NIRMAL BANG SECURITIES PRIVATE LIMITED

[Company Secretary]

Registered Office : B-2, 302, Marathon Innova, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400 013

Tel. : 6273 8000 / 6273 8001 Fax : 6273 8010 • Email : cs.roc@nirmalbang.com

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 • Fax: 6273 9102

CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536

Exchange Registered Broker in BSE Currency Segment ,

Exchange Registered Broker in BSE & NSE Commodity Segment