

Date : 20th May, 2025

To,
BSE Limited
Corporate Relations Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Scrip Code: 976408; 975726; 975547, 975397,975211

Subject: Notice regarding the meeting of Board of Directors for

1. Issue of 2,500 (Two Thousand Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures Having a Face Value Of INR 1,00,000 (Indian Rupees One Lakh) Each and an Aggregate Face Value of INR 25,00,00,000 (Indian Rupees Twenty Five Crores) Inclusive of a Green Shoe Option of 500 (Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures Having a Face Value of INR 1,00,000 (Indian Rupees One Lakh) Each and an Aggregate Face Value of INR 5,00,00,000 (Indian Rupees Five Crores) on a Private Placement Basis.

Dear Sir/Madam,

Pursuant to Regulation 50 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith notice of the meeting of the Board of Directors for above mentioned agenda.

Kindly take the above on your record.

Thanking You,

Yours faithfully,
For Nirmal Bang Securities Private Limited

Namrata Pai
Company Secretary & Compliance Officer

Encl: As above.

Registered Office : B-2, 302, Marathon Innova, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400 013

Tel.: 6273 8000 / 6273 8001 Fax : 6273 8010 • Email : cs.roc@nirmalbang.com

Correspondence Address : 101 to 701, B Wing, Khandelwai House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 • Fax: 6273 9102

CIN NO.: U99999MH1997PTC110659

Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536

**Exchange Registered Broker in BSE Currency Segment,
Exchange Registered Broker in BSE & NSE Commodity Segment**

Date :20th May, 2025

BSE Limited,
20th Floor,
P J Towers Dalal Street,
Mumbai - 400 001

Scrip Code: 976408; 975726; 975547, 975397; 975211

Dear Sir/ Madam,

This is to inform you that Pursuant to Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of the Directors of Nirmal Bang Securities Private Limited is scheduled to be held on Friday, 23rd May, 2025 at 11:00 a.m. at the Registered office of the Company situated at B-2 302, Marathon Innova , Ganpatrao Kadam Marg Peninsula Corporate Park , Lower Parel West, Mumbai - 400 013, Maharashtra, India inter alia, to authorise the Directors of the Company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed Issue of the 2,500 (Two Thousand Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures Having a Face Value Of INR 1,00,000 (Indian Rupees One Lakh) Each and an Aggregate Face Value of INR 25,00,00,000 (Indian Rupees Twenty Five Crores) Inclusive of a Green Shoe Option of 500 (Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures Having a Face Value of INR 1,00,000 (Indian Rupees One Lakh) Each and an Aggregate Face Value of INR 5,00,00,000 (Indian Rupees Five Crores) on a Private Placement Basis (the "Issue") and other related matter.

You are requested to take the same on your records.

Thanking you,
Yours Faithfully
For Nirmal Bang Securities Private Limited

[Company Secretary]

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