

Date: 19<sup>th</sup> March, 2024

**BSE Limited,  
20<sup>th</sup> Floor,  
P J Towers Dalal Street,  
Mumbai - 400 001**

**Scrip Code: 975397; 975211; 975095; 975016; 974907; 974149**

Dear Sir/ Madam,

This is to inform you that Pursuant to Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of the Directors of Nirmal Bang Securities Private Limited is scheduled to be held on Friday, March 22, 2024 at 11:00 a.m. at the Registered office of the Company situated at B-2 302, Marathon Innova , Ganpatrao Kadam Marg Peninsula Corporate Park, Lower Parel West, Mumbai – 400 013, Maharashtra, India inter alia, to authorise the directors of the company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed Issue of the 4800 (Four Thousand Eight Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 48,00,00,000 (Indian Rupees Forty Eight Crore), Inclusive of a green shoe option of 2400 (Two Thousand Four Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 24,00,00,000 (Indian Rupees Twenty Four Crore) on a private placement basis (the “Issue”) and other related matters.

You are requested to take the same on your records.

Thanking you,

Yours Faithfully

For Nirmal Bang Securities Private Limited

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[Director/Company Secretary]

Registered Office : B-2, 302, Marathon Innova, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400013  
Tel.: 6273 8000 / 6273 8001 Fax: 6273 8010

Correspondence Address: 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.  
Tel: 6273 9000 / 6273 9099 Fax: 6273 9102

**CIN NO.: U99999MH1997PTC110659**

**Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536**

**Exchange Registered Broker in BSE Currency Segment, Exchange Registered Broker in BSE & NSE Commodity Segment** [cs.roc@nirmalbang.com](mailto:cs.roc@nirmalbang.com)