

11<sup>th</sup> March, 2024

BSE Limited,  
20<sup>th</sup> Floor,  
P J Towers Dalal Street,  
Mumbai - 400 001

Scrip Code: 975397; 975211; 975095; 975016; 974907; 974149

Dear Sir/ Madam,

This is to inform you that Pursuant to Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of the Directors of Nirmal Bang Securities Private Limited is scheduled to be held on Thursday, March 14, 2024 at 11:00 a.m. at the Registered office of the Company situated at B-2 302, Marathon Innova , Ganpatrao Kadam Marg Peninsula Corporate Park , Lower Parel West, Mumbai – 400 013, Maharashtra, India inter alia, to authorise the directors of the company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed Issue of the 2700 (Two Thousand Seven Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 27,00,00,000 (Indian Rupees Twenty Seven Crore), Inclusive of a green shoe option of 700 (Seven Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-convertible debentures having a Face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate Face value of INR 7,00,00,000 (Indian Rupees Seven Crore) on a private placement basis (the "Issue") and other related matter subject to Shareholder's approval at Extra-Ordinary General Meeting to be held tomorrow i.e. 12<sup>th</sup> March, 2024 at 11:00 a.m. for enhancing the Non-convertible debentures limits to Rs. 300 crores.

You are requested to take the same on your records.

Thanking you,

Yours Faithfully

For Nirmal Bang Securities Private Limited

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[Director/Company Secretary]

Registered Office : B-2, 302, Marathon Innova, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel (W), Mumbai - 400 013

Tel. : 6273 8000 / 6273 8001 Fax : 6273 8010 • Email : cs.roc@nirmalbang.com

Correspondence Address : 101 to 701, B Wing, Khandelwal House, Poddar Road, Malad (E), Mumbai - 400 097.

Tel.: 6273 9000 / 6273 9099 • Fax: 6273 9102

**CIN NO.: U99999MH1997PTC110659**

**Member : BSE, NSE, MSEI, SEBI Registration No. INZ000202536**

**Exchange Registered Broker in BSE Currency Segment ,**

**Exchange Registered Broker in BSE & NSE Commodity Segment**