

June 05,2023

BSE Limited
20th Floor
P J Towers Dalal Street
MUMBAI - 400 001.
Scrip Code :974149

Dear Sir/ Madam,

This is to inform you that Pursuant to Regulation 50 (1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of the Directors of Nirmal Bang Securities Private Limited is scheduled to be held on Thursday, June 08,2023 at 10.00 a.m at the Registered office of the Company situated at B-2 302, Marathon Innova, Ganpatrao Kadam Marg Peninsula Corporate Park, Lower Parel West, Mumbai - 400013, Maharashtra, India inter alia, to authorise the directors of the company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed Issue of 3500 (Thirty Five hundred) rated, listed, senior, unsecured, transferable, redeemable, principal protected, market linked non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 35,00,00,000 (Indian Rupees Thirty Five Crore) inclusive of a green shoe option of 1000 (one Thousand) rated, listed, senior, unsecured, transferable, redeemable, principal protected, market linked non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 10,00,00,000 (Indian Rupees Ten Crore) on a private placement basis (the "Issue") and other related matter.

You are requested to take the same on your records.

Thanking you,

Yours Faithfully

For Nirmal Bang Securities Private Limited

[Company Secretary]